



# GROUPE BPCE

Bankers and insurers with a different perspective

**BPCE SA**

**SITUATION DATE** 31 August 2019 **DATE OF REPORT:** 06 Janvier 2020

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**Information regarding the allocation, as of 31 August 2019, of the proceeds of the Healthcare Bonds issued by BPCE on 13 July 2017**

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**Bonds issued on 13 July 2017:**

<b>BONDS</b>	
ISSUER	BPCE SA
ISIN	FR0013267515
Currency	USD
Proceeds	50,000,000 43,929,011*
Issuance date	07/13/2017
Repayment Date	07/13/2027

\*Exchange rate EUR/USD: 1.1382 on 2017/07/03

**Proceed allocation:**

As described in the Final terms of the Issue, the proceeds have been lent to 5 Banques Populaires and 8 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 1, 2016 to clients whose activities are dedicated to healthcare.

The list of eligible official sectors of economic activity code is published on a dedicated section of our website "Social Bonds / Human development": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

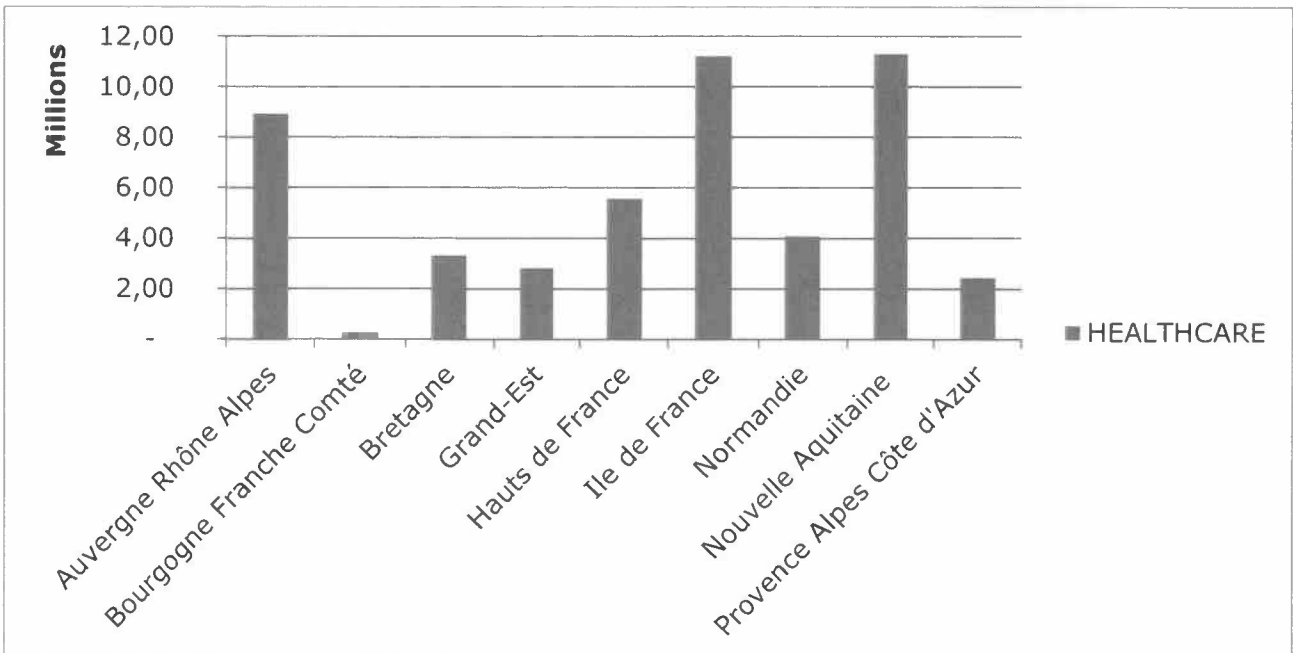
<b>Proceed allocation</b>	<b>Healthcare Bonds issued on 13, July 2017</b>
Proceeds in euros	43,929,011*
Proportion invested in euros	100%
Total of earmarked assets	51,604,643

\*Exchange rate EUR/USD: 1.1382 on 2017/07/03

**Breakdown of earmarked assets by sector of activity**

<b>Sector of activity</b>	<b>Earmarked assets (€ millions)</b>	<b>Number of loans</b>
Human health activities (Healthcare)	51.6	541

**Earmarked assets by French Region**



**Paris, 06 Janvier 2020**

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