



BPCE SA

SITUATION DATE 31 August 2019 **DATE OF REPORT:** 06 Janvier 2020

Information regarding the allocation, as of 31 August 2019, of the proceeds of the Social Bonds issued by BPCE on 26 September 2018

Bonds issued on 26 September 2018:

BOND	
ISSUER	BPCE SA
ISIN	FR0013367406
Currency	EUR
Proceeds	1,250,000,000
Issuance date	09/26/2018
Repayment Date	09/26/2023

Proceed allocation:

As described in the "reasons for the offer" of the Issue, the proceeds have been lent to 9 Banques Populaires and 13 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after June 30, 2015 to clients whose activities contribute to local economic development across the employment conservation and creation category.

The final terms are available on a dedicated section of our website "II) SOCIAL BONDS / LOCAL ECONOMIC DEVELOPMENT / EMPLOYEMENT CONSERVATION AND CREATION CATEGORY": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

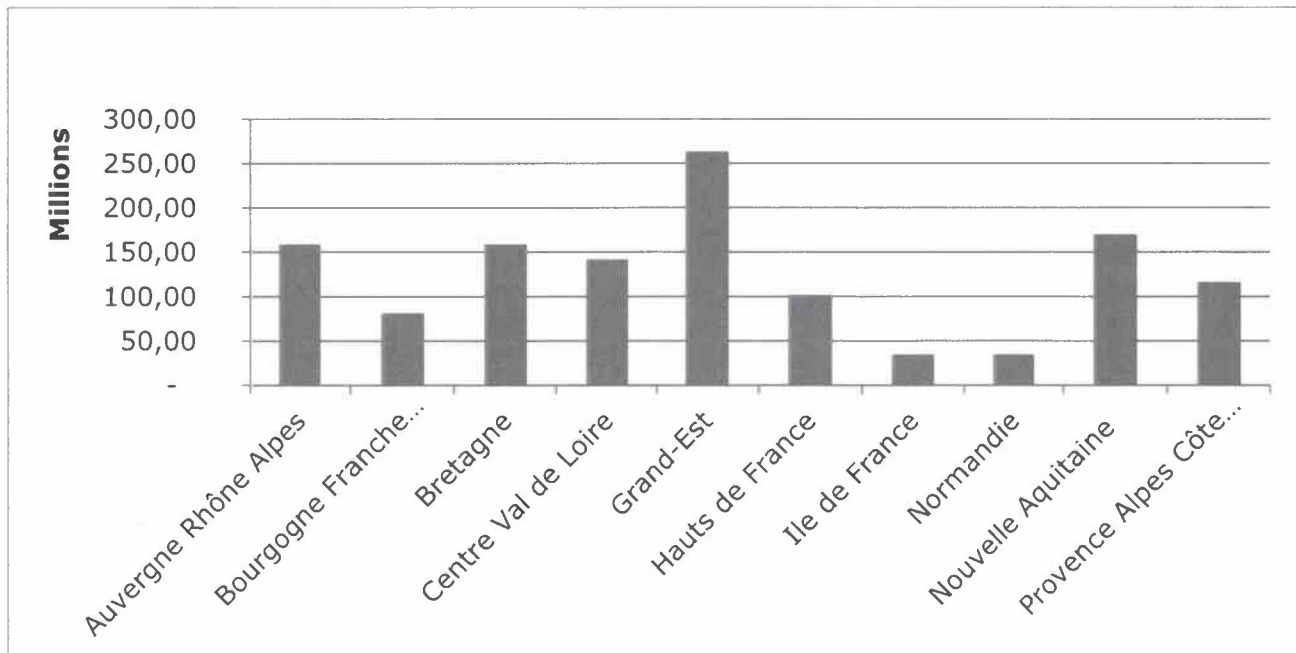
Proceed allocation	Samurai Bond issued on 26, September 2018
Proceeds in euros	1,250,000,000
Proportion invested in euros	100%
Total of earmarked assets	1,250,533,096

Breakdown of earmarked assets by type of clients

Sector of activity	Earmarked assets (€ millions)	Number of loans
Small businesses	1 194.7	40,766
Non-profit organizations	24.5	621
Others *	31.3	441

*earmarked assets whose NAF code has changed in the past year.

Earmarked assets by French Region



Paris, 06 Janvier 2020

Julien Philippon
Head of Portfolio Management and Financial Engineering