



BPCE SA

SITUATION DATE 31 August 2019 **DATE OF REPORT:** 06 Janvier 2020

Information regarding the allocation, as of 31 August 2019, of the proceeds of the Social Bonds issued by BPCE on 25 January 2019

Bonds issued on 25 January 2019:

BOND	
ISSUER	BPCE SA
ISIN	JP525021EK19
Currency	JPY EUR
Proceeds	50,000,000 403.55
Issuance date	25/01/2019
Repayment Date	25/01/2024

Proceed allocation:

As described in the "reasons for the offer" of the Issue, the proceeds have been lent to 8 Banques Populaires and 10 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 30, 2016 to clients whose activities contribute to local economic development across the employment conservation and creation category.

The final terms are available on a dedicated section of our website "II) SOCIAL BONDS / LOCAL ECONOMIC DEVELOPMENT / EMPLOYEMENT CONSERVATION AND CREATION CATEGORY": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

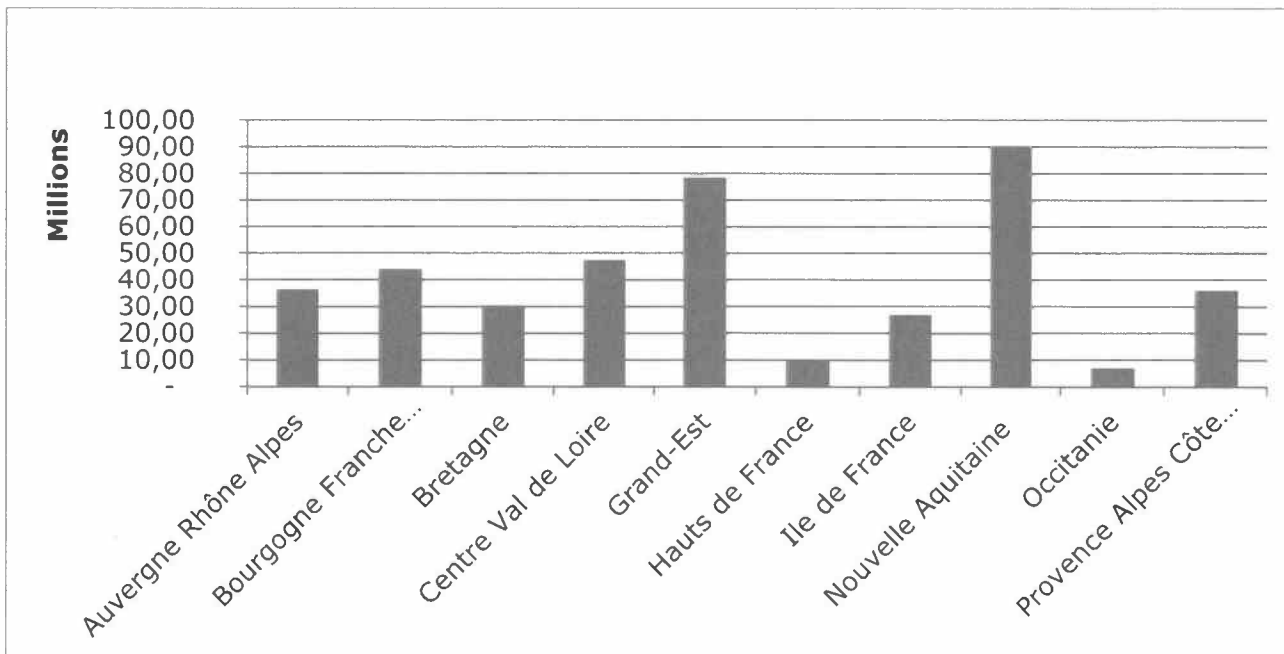
Proceed allocation	Samurai Bond issued on 25, January 2019
Proceeds in euros	403,545,926
Proportion invested in euros	100%
Total of earmarked assets	404,218,203

Breakdown of earmarked assets by type of clients

Sector of activity	Earmarked assets (€ millions)	Number of loans
Small businesses	384.5	4481
Non-profit organizations	12.7	82
Others *	7.0	38

*earmarked assets whose NAF code has changed in the past year.

Earmarked assets by French Region



Paris, 06 Janvier 2020

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