



## BPCE SA

**SITUATION DATE** 31 August 2019 **DATE OF REPORT:** 04 Février 2020

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### **Information regarding the allocation, as of 31 August 2019, of the proceeds of the Social Bonds issued by BPCE on 23 October 2018**

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#### **Bonds issued on 23 October 2018:**

<b>BOND</b>	
ISSUER	BPCE SA
ISIN	FR0013375623
Currency	JPY EUR
Proceeds	3,000,000 23.26
Issuance date	23/10/2018
Repayment Date	30/10/2024

#### **Proceed allocation:**

As described in the "reasons for the offer" of the Issue, the proceeds have been lent to 2 Banques Populaires and 1 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after October 30, 2015 to clients whose activities contribute to local economic development across the employment conservation and creation category.

The final terms are available on a dedicated section of our website "II) SOCIAL BONDS / LOCAL ECONOMIC DEVELOPMENT / EMPLOYEMENT CONSERVATION AND CREATION CATEGORY": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

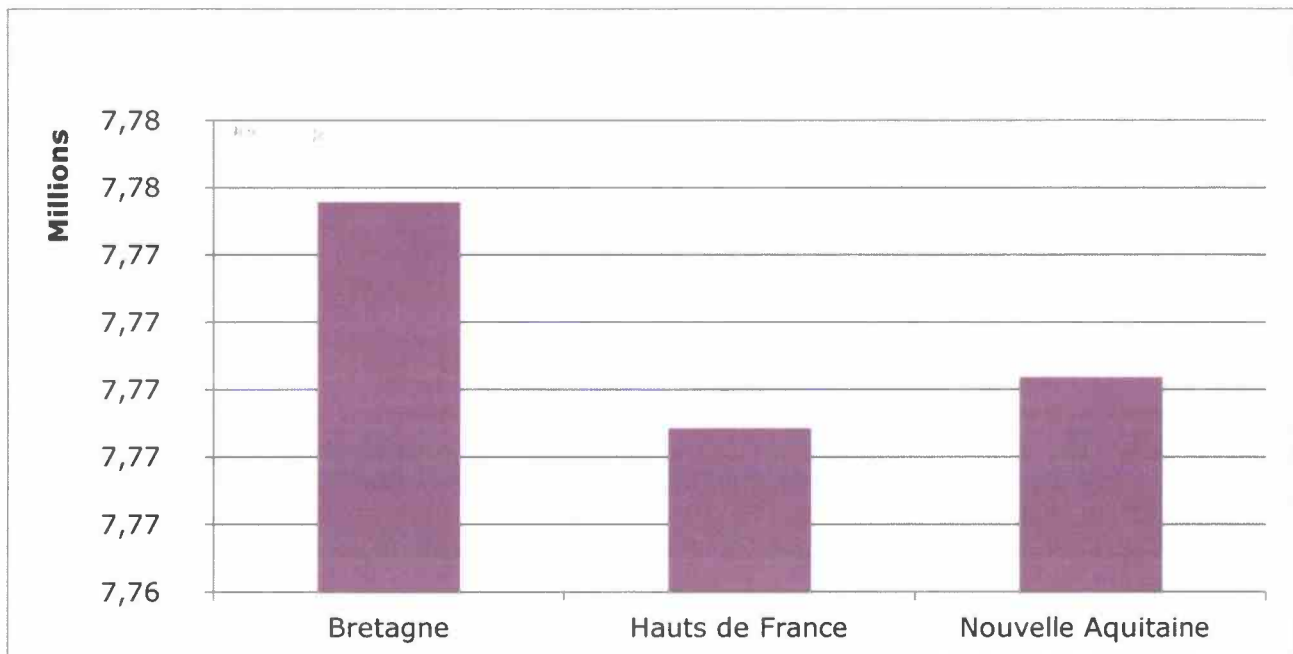
<b>Proceed allocation</b>	<b>Samurai Bond issued on 23, October 2018</b>
Proceeds in euros	23,264,831
Proportion invested in euros	100%
Total of earmarked assets	23,314,681

**Breakdown of earmarked assets by type of clients**

<b>Sector of activity</b>	<b>Earmarked assets (€ millions)</b>	<b>Number of loans</b>
<b>Small businesses</b>	22.2	181
<b>Non-profit organizations</b>	0.4	4
<b>Others *</b>	0.7	2

\*earmarked assets whose NAF code has changed in the past year.

**Earmarked assets by French Region**



**Paris, 04 Février 2020**

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