



## BPCE SA

**SITUATION DATE** 30 September 2020 **DATE OF REPORT:** 07 January 2021

### Information regarding the allocation, as of 30 September 20, of the proceeds of the Social Bonds issued by BPCE on 25 January 2019

#### Bonds issued on 25 January 2019:

BONDS	
ISSUER	BPCE SA
ISIN	JP525021EK19
CURRENCY	JPY
PROCEEDS ( <i>millions</i> )	50 000
<i>EQ Euros</i>	404
ISSUANCE DATE	25/01/2019
REPAYMENT DATE	25/01/2024
<b>TOTAL Euros</b>	<b>404</b>
TOTAL Foreign Currency	3 000

#### Proceed allocation:

As described in the "reasons for the offer" of the Issue, the proceeds have been lent to 8 Banques Populaires and 10 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 30, 2016 to clients whose activities contribute to local economic development across the employment conservation and creation category.

The final terms are available on a dedicated section of our website "II) SOCIAL BONDS / LOCAL ECONOMIC DEVELOPMENT / EMPLOYEMENT CONSERVATION AND CREATION CATEGORY": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

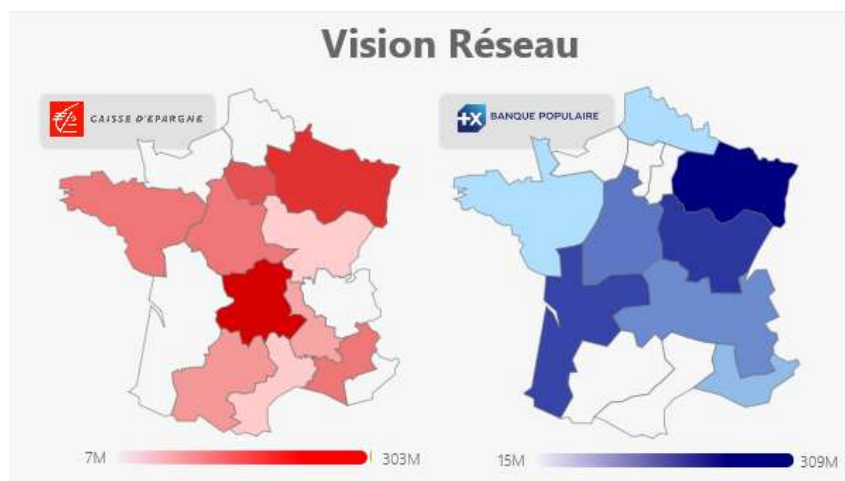
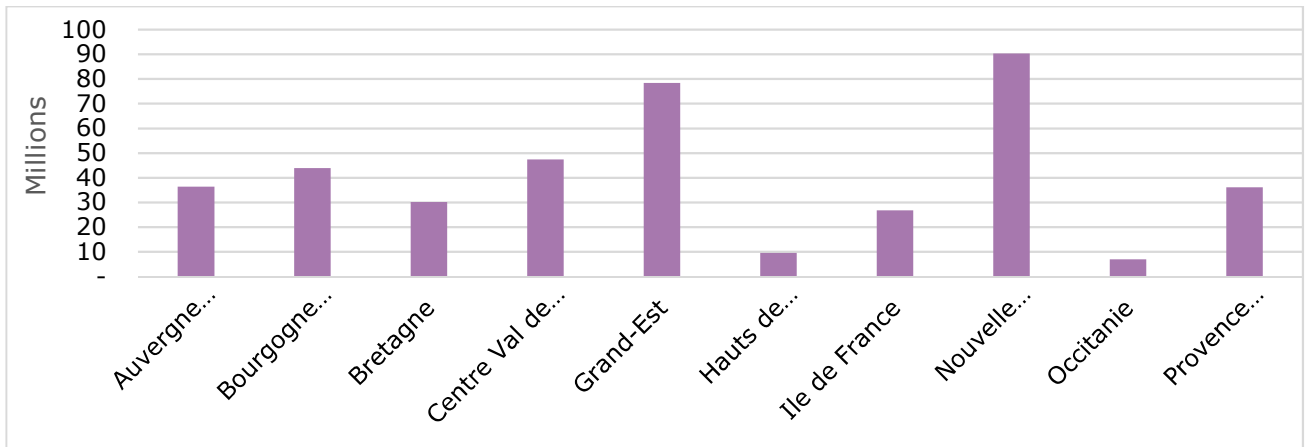
**LOCAL ECONOMIC DEVELOPMENT BON ISSUED ON 25, JANUARY 2019**

Proceed allocation	
Proceeds in euros	403,545,926
Proportion invested in euros	100%
Total of earmarked assets	405,629,216

**Breakdown of earmarked assets by type of clients**

Type of clients	Earmarked assets (€ millions)	Number of loans
Small businesses	394,31	5 273
Non-Profit organizations	11,32	80

**Earmarked assets by French Region**



**Paris, 07 Janvier 2021**

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