



BPCE SA

SITUATION DATE

30 June 2021

DATE OF REPORT: 30 September 2021

Information regarding the allocation, as of 30 June 2021, of the proceeds of the Green Building Bonds issued by BPCE and Natixis since 2020

Green Building Bonds Issued since 2020:

BONDS			
ISSUER	BPCE SFH	NATIXIS AD1	NATIXIS AD2
ISIN	FR0013514502	FR0013521580	FR0014000TV0
CURRENCY	EUR	EUR	EUR
PROCEEDS (<i>billion</i>)	1 250	285	372
<i>EQ Euros (millions)</i>	1 250	285	372
ISSUANCE DATE	27/05/2020	07/09/2020	16/04/2021
REPAYMENT DATE	27/05/2030	30/08/2030	03/01/2031
TOTAL Euros	1 907		
TOTAL Foreign Currency	1 907		

Proceed allocation:

As described in the use of the proceeds of the issuances, the proceeds have been lent to Banques Populaires and Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted less than three years before the issuance, dedicated to finance constructions or acquisitions of owner-occupied residences belonging to the top 15% most energy efficient buildings.

The final terms of bonds issued by BPCE are available on a dedicated section of our website "GREEN BONDS / Green Buildings": [Groupe BPCE's green bonds](#)

GREEN BUILDING BONDS ISSUED SINCE 2020	
Proceed allocation	
Proceeds in euros	1,907,000,000
Proportion invested in euros	100%
Total of earmarked assets (refinancing)	1,915,563,013

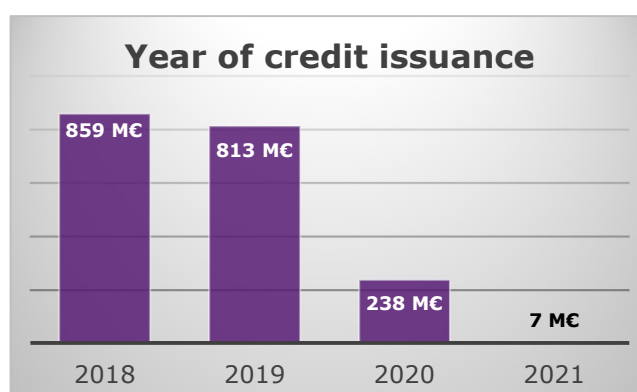
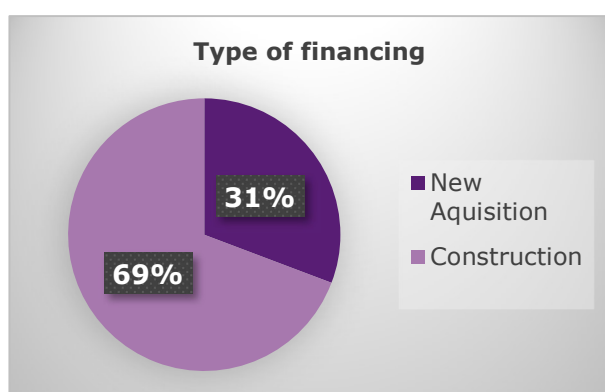
Breakdown of earmarked assets by type of clients, assets and occupancy type:

Type of clients	Earmarked assets (€ millions)	Number of loans
Individual borrowers	1 915,6	17 342

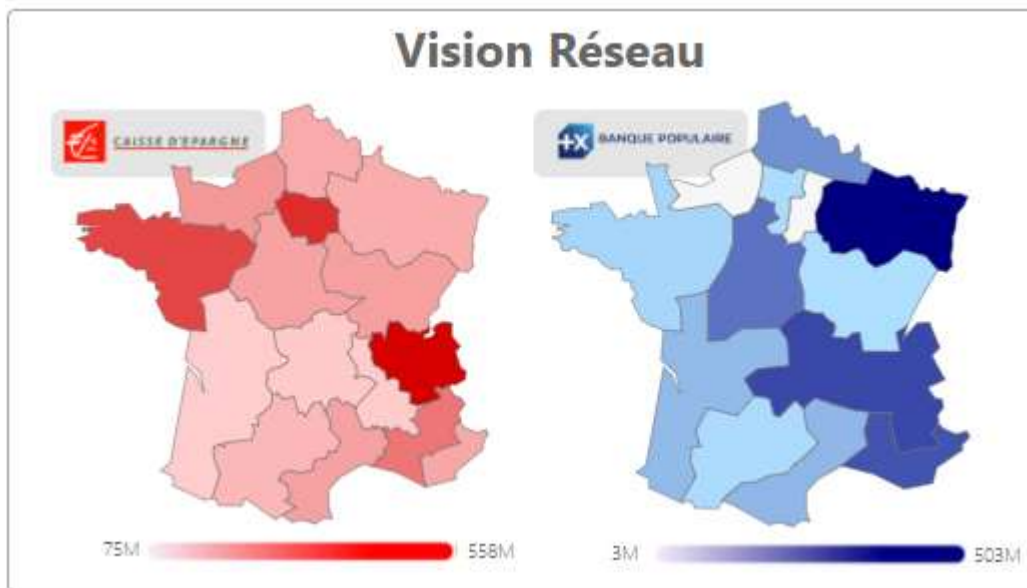
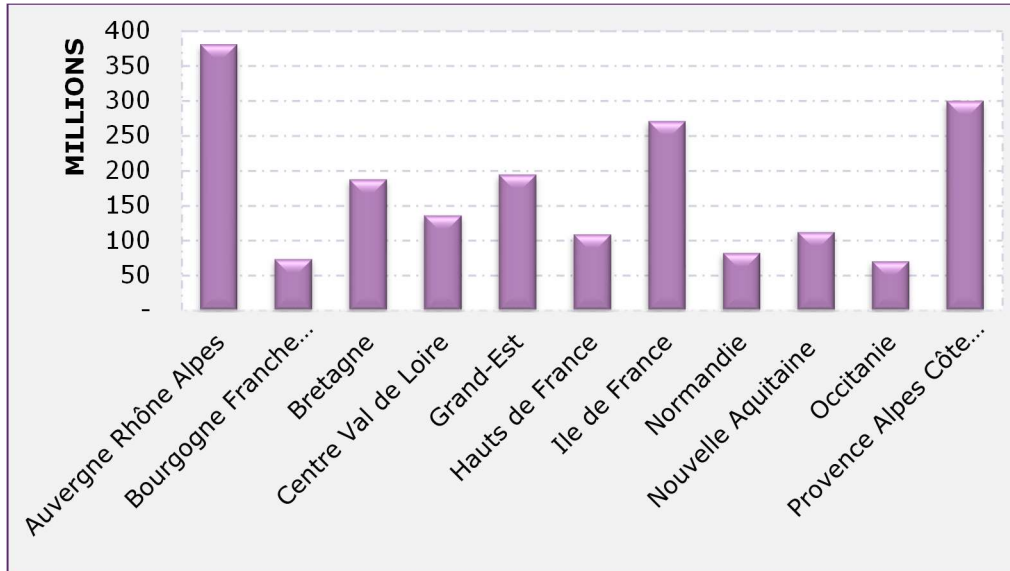
Type of assets	Earmarked assets (€ millions)	Number of loans
Home loans	1 915,6	17 342

Occupancy type	Earmarked assets (€ millions)	Number of loans
Owner-occupied residence	1 915,6	17 342

Breakdown of outstanding amount by type of financing and year of credit issuance:



Earmarked assets by French regions:



Paris, 30 septembre 2021

Julien Philippon
 Head of Portfolio Management and Financial Engineering