



## BPCE SA

### SITUATION DATE

30 June 2021 **DATE OF REPORT:** 15 October 2021

### Information regarding the allocation, as of 30 June 2021, of the proceeds of the Human Development Social Bonds issued by BPCE since 2017

#### Human Development Bonds Issued since 2017:

BONDS									
ISSUER	BPCE SA	BPCE SA	BPCE SA	BPCE SA	BPCE SA	BPCE SA	BPCE SA	BPCE SA	BPCE SA
ISIN	JP525021AH67	JP525021DH64	JP525021BH66	JP525021CH	JP525021FJ11	JP525021EJ12	JP525021DJ70	JP525021EJ79	
CURRENCY	JPY	JPY	JPY	JPY	JPY	JPY	JPY	JPY	JPY
PROCEEDS (billion)	25	3	24	8	24	2	66	40	
<i>EQ Euros (millions)</i>	197	20	189	61	175	17	514	311	
ISSUANCE DATE	30/06/2017	30/06/2017	30/06/2017	30/06/2017	25/01/2018	25/01/2018	12/07/2018	12/07/2018	
REPAYMENT DATE	30/06/2022	30/06/2032	28/06/2024	30/06/2027	25/01/2028	25/01/2028	12/07/2023	12/07/2028	
<b>TOTAL Euros</b>	<b>1 485,21</b>								
<b>TOTAL Foreign Currency</b>	<b>190,20</b>								

#### Proceed allocation:

As described in the use of proceeds of the Issues, the proceeds have been lent to Banques Populaires and Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted less than three years before the issuance, to clients whose activities are dedicated to social purposes or healthcare.

The list of eligible official sectors of economic activity code is published on a dedicated section of our website "Social Bonds / Human development":

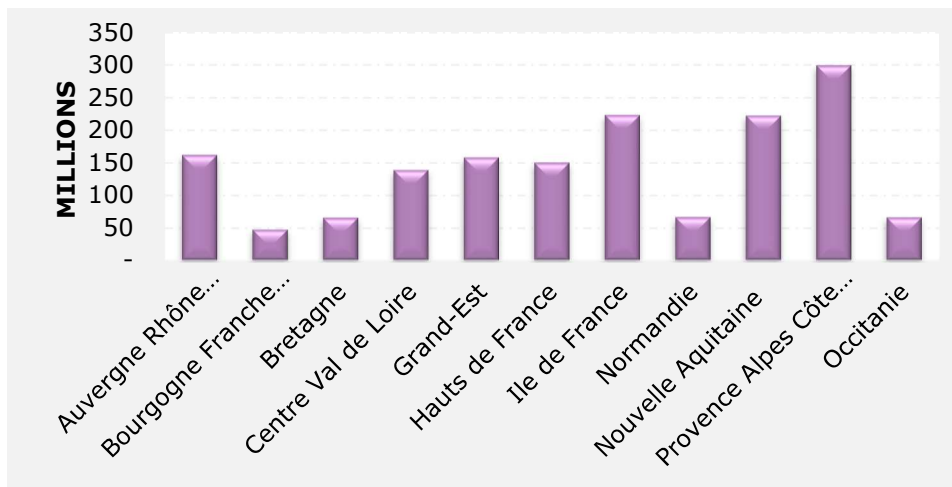
<https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

PROCEED ALLOCATION	HUMAN DEVELOPMENT BOND ISSUED SINCE 2017
Proceeds in euros	1,485,213,179
Proportion invested in euros	100%
Total of earmarked assets	1,597,692,531

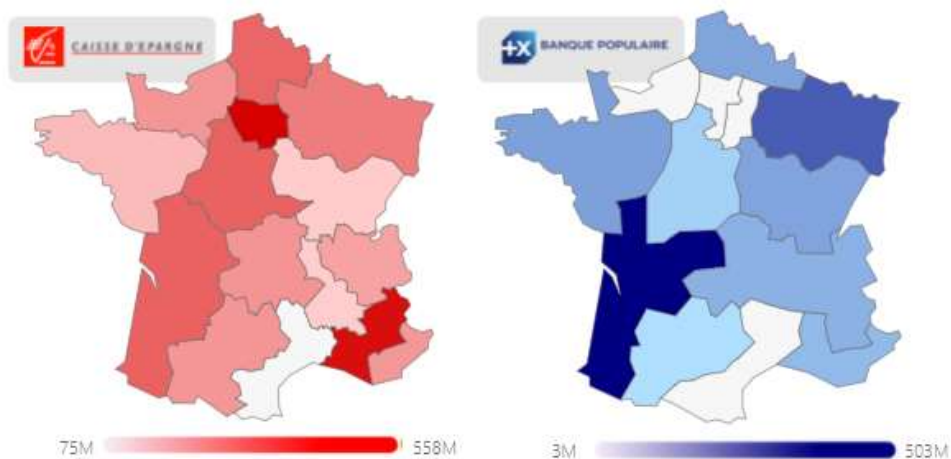
**Breakdown of earmarked assets by sector of activity:**

Type of clients	Earmarked assets (€ millions)	Number of loans
Activities with a social purpose	769,2	2 962
Healthcare	828,5	5 508

**Earmarked assets by French Region:**



**Vision Réseau**



**Paris, 15 October 2021**

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