



BPCE SA

SITUATION DATE

30 June 2021 **DATE OF REPORT:** 15 October 2021

Information regarding the allocation, as of 30 June 2021, of the proceeds of the LED COVID_19 Bond issued by BPCE in December 2020

LED COVID19 Bond issued in December 2020:

BONDS	
ISSUER	BPCE SA
ISIN	JP525021ALC9
CURRENCY	JPY
PROCEEDS (<i>millions</i>)	32 000
<i>EQ Euros</i>	254
ISSUANCE DATE	03/12/2020
REPAYMENT DATE	03/12/2025
TOTAL Euros	254
TOTAL Foreign Currency	32 000

Proceed allocation:

As described in the use of proceeds, this LED issuance aim is to mitigate the impacts of the crisis on job conservation or creation and to continue to help revitalizing economically depressed areas. The proceeds have been lent to Banques Populaires and Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans, originated since March 2020, to clients whose activities contribute to local economic development across the employment conservation and creation category. In the case of LED-Covid 19 Issue (Isin code JP525021ALC9), the Regional Banks allocated the amounts to refinance "State-Guaranteed Loans-PGE" granted since 25th March 2020 to LED eligible clients (Cf. "Group BPCE Social Bonds – Local Economic Development-COVID 19 dedicated methodology" available on BPCE website [Les obligations sociales du Groupe BPCE](#)).

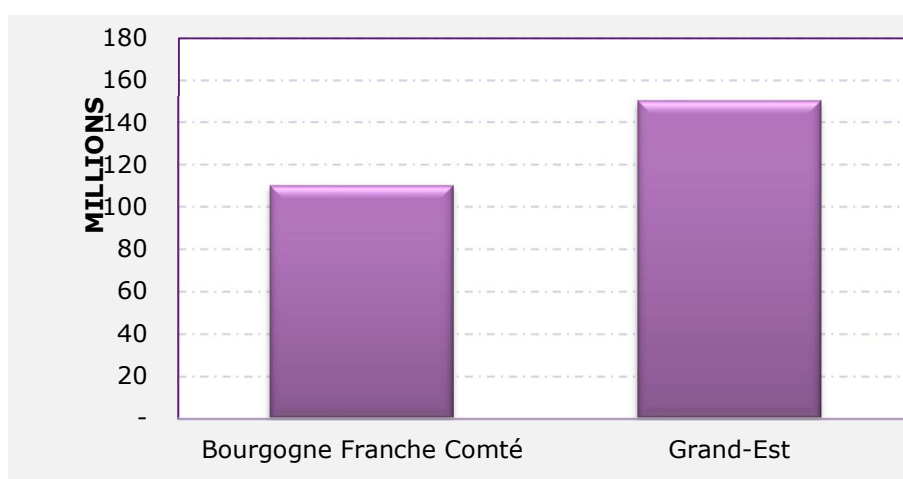
Proceed allocation	LOCAL ECONOMIC DEVELOPMENT BONDS ISSUED IN 2020
Proceeds in euros	253,847,000
Proportion invested in euros	100%
Total of earmarked assets	260,045,834

Breakdown of earmarked assets by type of clients and loans:

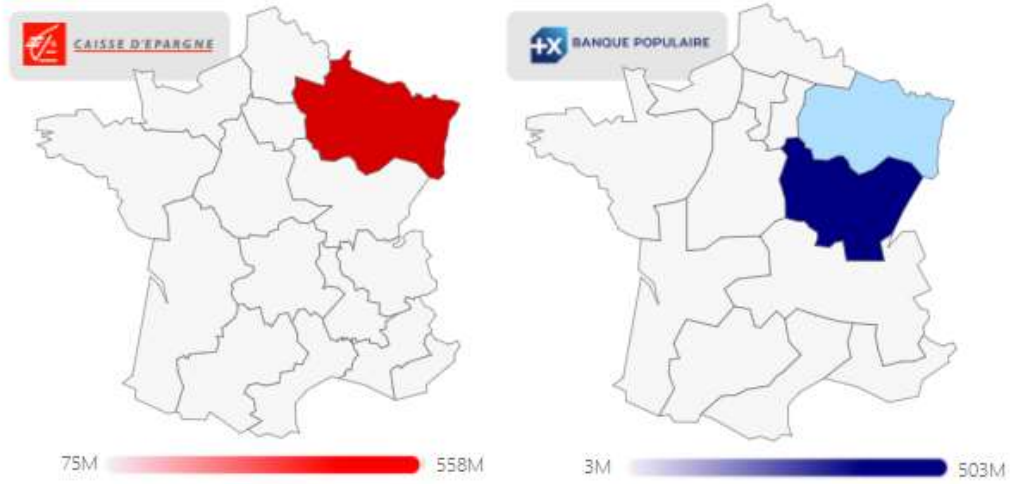
Type of loans	Earmarked assets (€ millions)	Number of loans
LED COVID (State Guaranteed Loans)	260,05	2 898

Type of clients	Earmarked assets (€ millions)	Number of loans
Small businesses	258,31	2 880
Non-Profit organizations	1,73	18

Earmarked assets by French regions:



Vision Réseau



Paris, 25 October 2021

Julien Philippon
Head of Portfolio Management and Financial Engineering