



BPCE SA

SITUATION DATE

30 June 2021 **DATE OF REPORT:** 25 October 2021

Information regarding the allocation, as of 30 June 2021, of the proceeds of the Local Economic Development Bonds issued by BPCE in 2018 and 2019

Local Economic Development Bonds Issued in 2018 and 2019:

BONDS				
ISSUER		BPCE SA	BPCE SA	BPCE SA
ISIN		FR0013367406	FR0013375623	JP525021EK19
CURRENCY		EUR	JPY	JPY
PROCEEDS (<i>millions</i>)		1,250	3,000	50,000
	<i>EQ Euros</i>	1,250	23	404
ISSUANCE DATE		26/09/2018	23/10/2018	25/01/2019
REPAYMENT DATE		26/09/2023	30/10/2028	25/01/2024
TOTAL Euros		1,677		
TOTAL Foreign Currency		53,000		

Proceed allocation:

As described in the use of proceeds of the Issue, the proceeds have been lent to Banques Populaires and Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted less than three years before the issuance, to clients whose activities contribute to local economic development across the employment conservation and creation category.

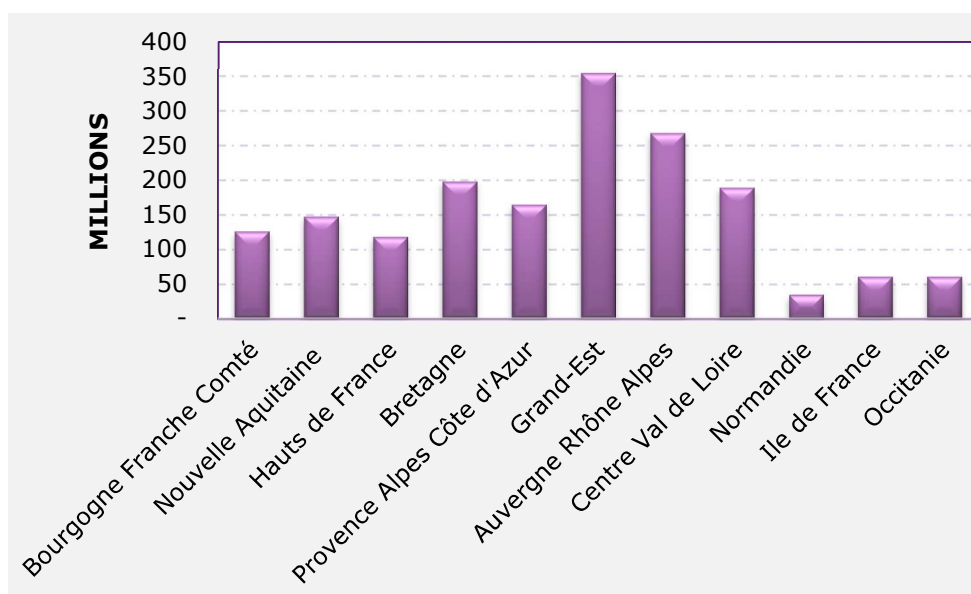
The final terms are available on a dedicated section of our website "II) SOCIAL BONDS / LOCAL ECONOMIC DEVELOPMENT / EMPLOYEMENT CONSERVATION AND CREATION CATEGORY": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

LOCAL ECONOMIC DEVELOPMENT BONDS ISSUED SINCE 2018	
Proceed allocation	2018
Proceeds in euros	1,676,810,757
Proportion invested in euros	100%
Total of earmarked assets	1,716,323,710

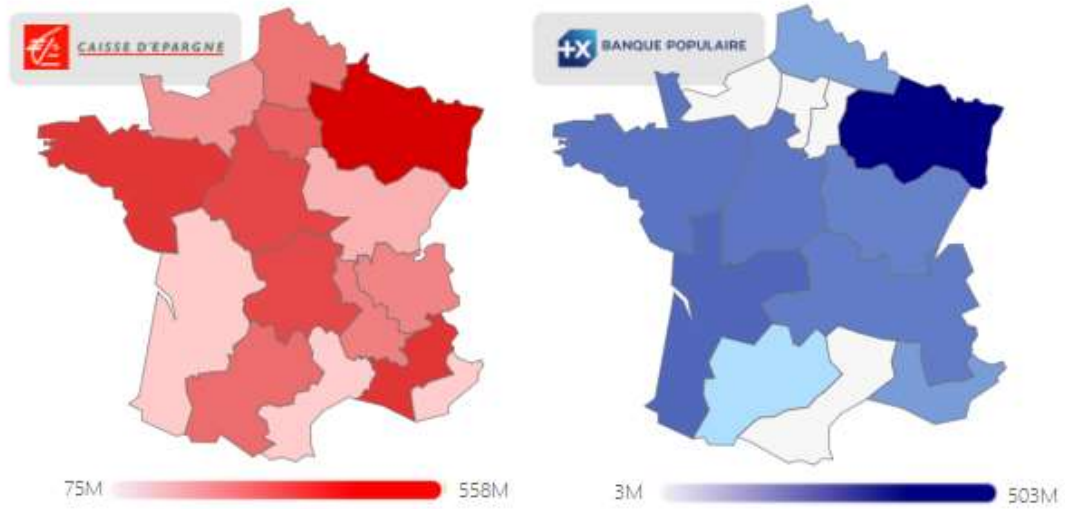
Breakdown of earmarked assets by type of clients:

Type of clients	Earmarked assets (€ millions)	Number of loans
Small businesses	1,681.58	39,203
Non-Profit organizations	34.74	609

Earmarked assets by French regions:



Vision Réseau



Paris, 25 October 2021

Julien Philippon
Head of Portfolio Management and Financial Engineering