



BPCE SA

SITUATION DATE 30 September 2020 **DATE OF REPORT:** 07 January 2021

Information regarding the allocation, as of 30 September 20, of the proceeds of the Social Bonds issued by BPCE on 26 September 2018

Bonds issued on 26 September 2018:

BONDS	
ISSUER	BPCE SA
ISIN	FR0013367406
CURRENCY	EUR
PROCEEDS (<i>millions</i>)	1 250
<i>EQ Euros</i>	1 250
ISSUANCE DATE	26/09/2018
REPAYMENT DATE	26/09/2023
<i>TOTAL Euros</i>	1 250
<i>TOTAL Foreign Currency</i>	-

Proceed allocation :

As described in the "reasons for the offer" of the Issue, the proceeds have been lent to 9 Banques Populaires and 13 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after June 30, 2015 to clients whose activities contribute to local economic development across the employment conservation and creation category.

The final terms are available on a dedicated section of our website "II) SOCIAL BONDS / LOCAL ECONOMIC DEVELOPMENT / EMPLOYEMENT CONSERVATION AND CREATION CATEGORY": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

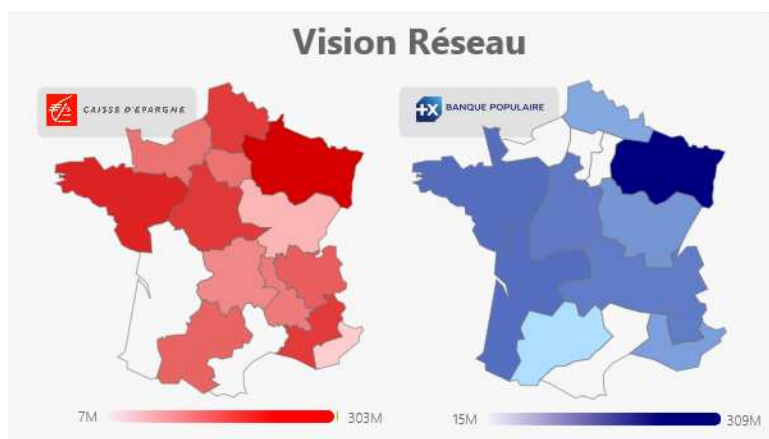
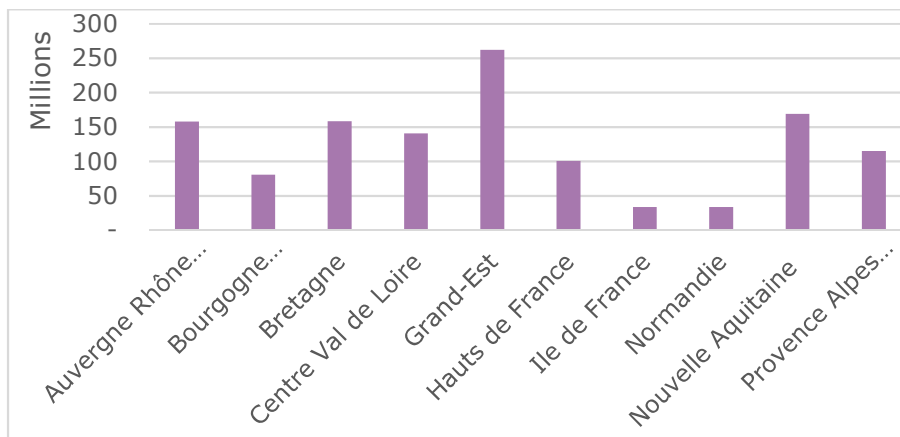
LOCAL ECONOMIC DEVELOPMENT BON ISSUED ON 26, SEPTEMBER 2018

Proceed allocation	
Proceeds in euros	1,250,000,000
Proportion invested in euros	100%
Total of earmarked assets	1,252,277,493

Breakdown of earmarked assets by type of clients

Type of clients	Earmarked assets (€ millions)	Number of loans
Small businesses	1 232,66	34 217
Non-Profit organizations	19,62	477

Earmarked assets by French Region



Paris, 07 Janvier 2021

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