



GROUPE BPCE

Bankers and insurers with a different perspective

BPCE SA

SITUATION DATE 30 September 2020 **DATE OF REPORT:** 07 January 2021

Information regarding the allocation, as of 30 September 20, of the proceeds of the Social Bonds issued by BPCE on 30 October 2018

Bonds issued on 30 October 2018:

BONDS	
ISSUER	BPCE SA
ISIN	FR0013375623
CURRENCY	JPY
PROCEEDS (<i>millions</i>)	3 000
<i>EQ Euros</i>	23
ISSUANCE DATE	30/10/2018
REPAYMENT DATE	30/10/2028
TOTAL Euros	23
TOTAL Foreign Currency	3 000

Proceed allocation:

As described in the "reasons for the offer" of the Issue, the proceeds have been lent to 9 Banques Populaires and 13 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after October 30, 2015 to clients whose activities contribute to local economic development across the employment conservation and creation category.

The final terms are available on a dedicated section of our website "II) SOCIAL BONDS / LOCAL ECONOMIC DEVELOPMENT / EMPLOYEMENT CONSERVATION AND CREATION CATEGORY": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

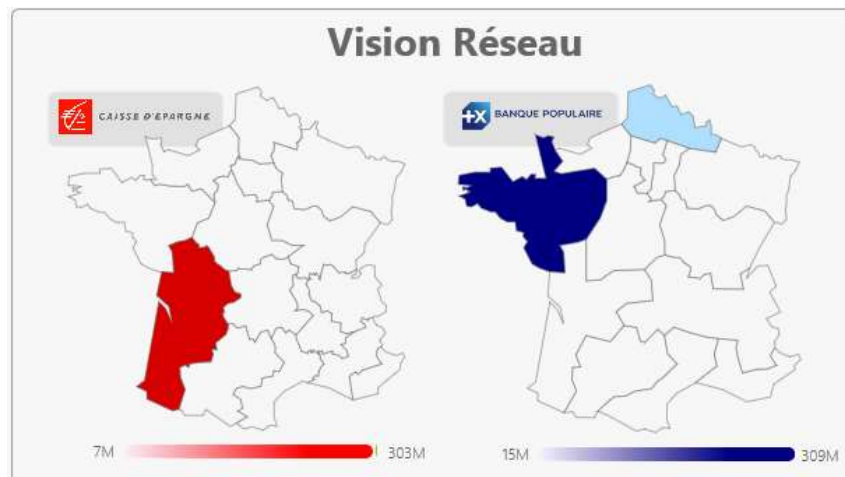
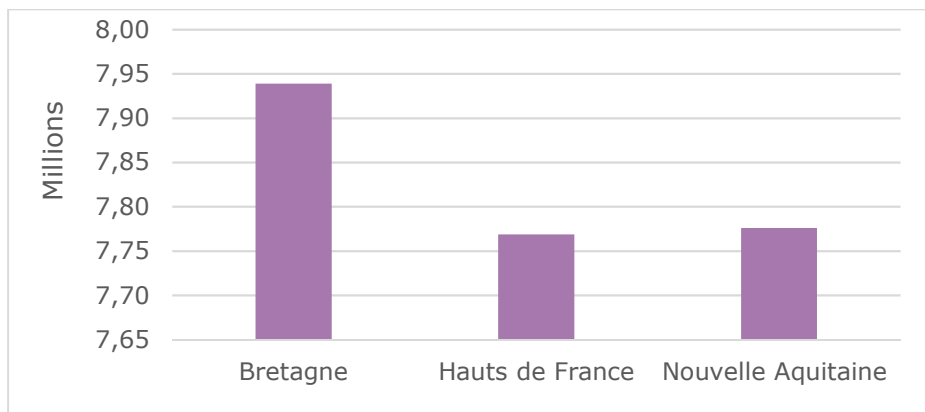
LOCAL ECONOMIC DEVELOPMENT BON ISSUED ON 30, OCTOBER 2018

Proceed allocation	
Proceeds in euros	23,264,831
Proportion invested in euros	100%
Total of earmarked assets	23,483,524

Breakdown of earmarked assets by type of clients

Type of clients	Earmarked assets (€ millions)	Number of loans
Small businesses	23,14	187
Non-Profit organizations	0,35	4

Earmarked assets by French Region



Paris, 07 Janvier 2021

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