



# GROUPE BPCE

Bankers and insurers with a different perspective

**BPCE SA**

**SITUATION DATE** 30 September 2017 **DATE OF REPORT:** 12 January 2018

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## **Information regarding the allocation, as of 30 September 2017, of the proceeds of the Healthcare Bonds issued by BPCE on 13 July 2017**

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### **Bonds issued on 13 July 2017:**

<b>BONDS</b>	
ISSUER	BPCE SA
ISIN	FR0013267515
Currency	USD
Proceeds	50,000,000
Issuance date	13/07/2017
Repayment Date	13/07/2027

### **Proceed allocation:**

As described in the Final terms of the Issue, the proceeds have been lent to 5 Banques Populaires and 8 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 1, 2016 to clients whose activities are dedicated to healthcare.

The list of eligible official sectors of economic activity code is published on a dedicated section of our website: <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

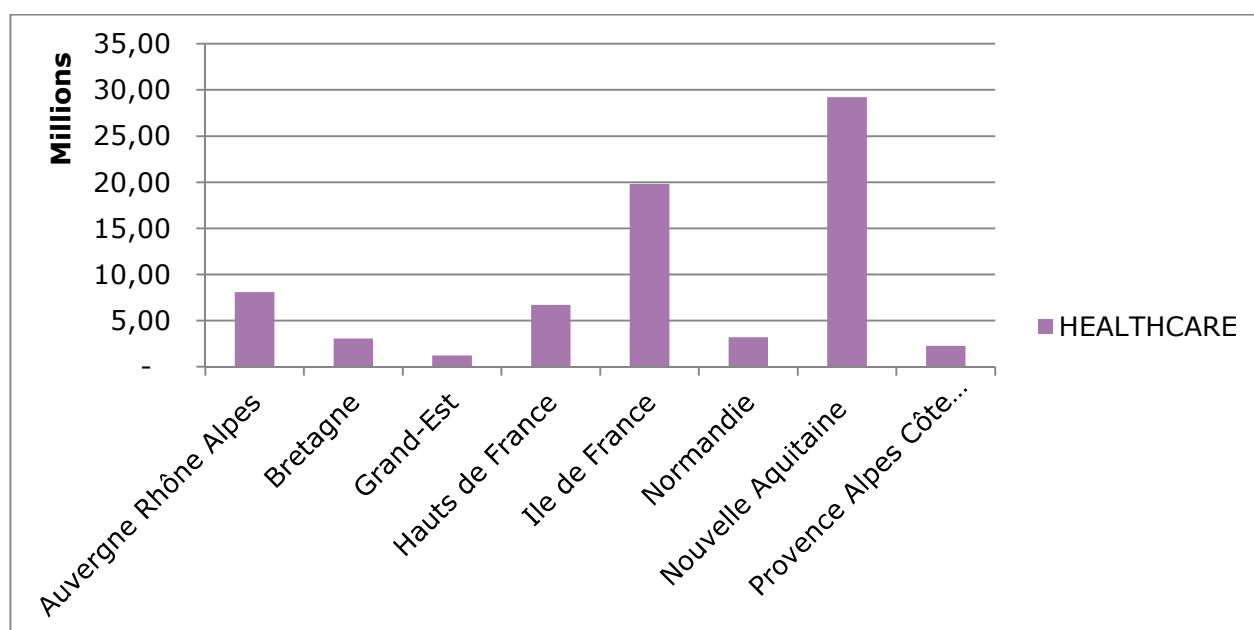
Proceed allocation	Healthcare Bonds issued on 13,July 2017
Proceeds in euros	43,929,011*
Proportion invested in euros	100%
Total of earmarked assets	73,313,828

\*Exchange rate EUR/USD: 1.1382 on 2017/07/03

### Breakdown of earmarked assets by sector of activity

Sector of activity	Earmarked assets (€ millions)	Number of loans
Human health activities (Healthcare)	73.3	595

### Earmarked assets by French Region



Paris, 12 January 2018

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