



GROUPE BPCE

Bankers and insurers with a different perspective

BPCE SA

SITUATION DATE 31 August 2018 **DATE OF REPORT:** 02 January 2019

Information regarding the allocation, as of 31 August 2018, of the proceeds of the Healthcare Bonds issued by BPCE on 13 July 2017

Bonds issued on 13 July 2017:

BONDS	
ISSUER	BPCE SA
ISIN	FR0013267515
Currency	USD
Proceeds	50,000,000 43,929,011*
Issuance date	07/13/2017
Repayment Date	07/13/2027

*Exchange rate EUR/USD: 1.1382 on 2017/07/03

Proceed allocation:

As described in the Final terms of the Issue, the proceeds have been lent to 5 Banques Populaires and 8 Caisses d'Epargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 1, 2016 to clients whose activities are dedicated to healthcare.

The list of eligible official sectors of economic activity code is published on a dedicated section of our website "Social Bonds / Human development": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

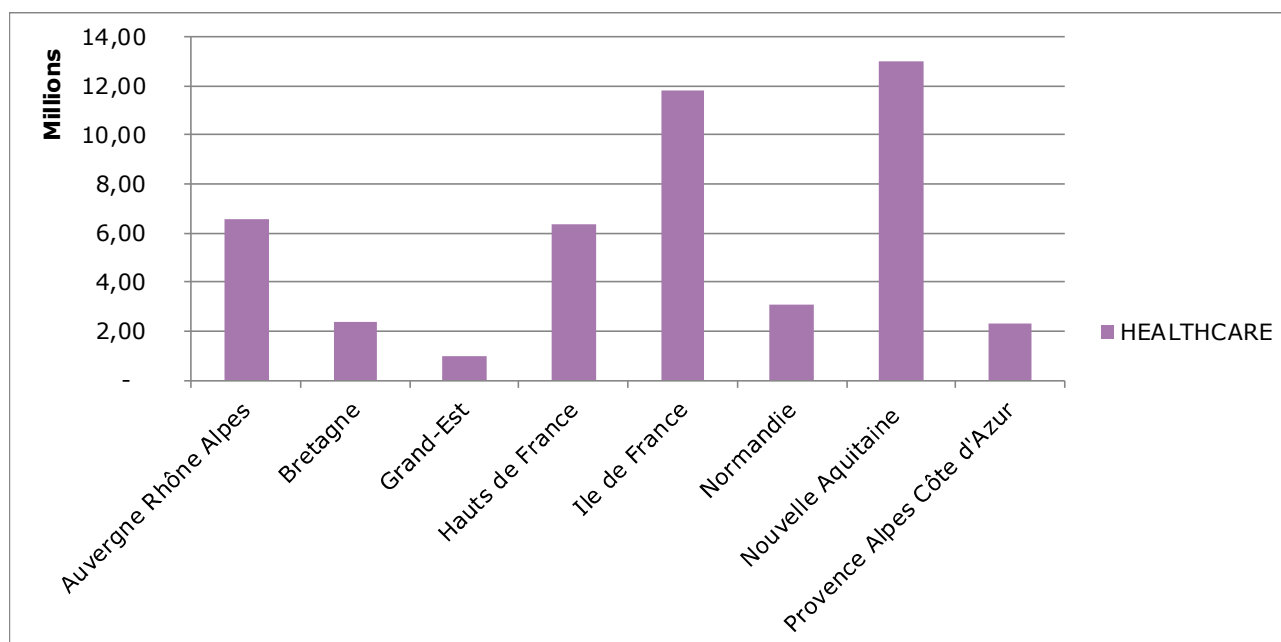
Proceed allocation	Healthcare Bonds issued on 13, July 2017
Proceeds in euros	43,929,011*
Proportion invested in euros	100%
Total of earmarked assets	46,521,719

*Exchange rate EUR/USD: 1.1382 on 2017/07/03

Breakdown of earmarked assets by sector of activity

Sector of activity	Earmarked assets (€ millions)	Number of loans
Human health activities (Healthcare)	46.5	557

Earmarked assets by French Region



Paris, 02 January 2019

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