

BPCE SA

SITUATION DATE 30 September 2017 **DATE OF REPORT:** 12 January 2018

Information regarding the allocation, as of 30 September 2017, of the proceeds of the Social Bonds issued by BPCE on 30 June 2017

Bonds issued on 30 June 2017:

BONDS					TOTAL
ISSUER	BPCE SA	BPCE SA	BPCE SA	BPCE SA	
ISIN	JP525021AH67	JP525021BH66	JP525021DH64	JP525021CH65	
Currency	JPY	JPY	JPY	JPY	JPY EUR
Proceeds	24 500 000 000	23 500 000 000	2 500 000 000	7 600 000 000	58 100 000 000 468,348,294*
Issuance date	30/06/2017	30/06/2017	30/06/2017	30/06/2017	
Repayment Date	30/06/2022	30/06/2024	30/06/2032	30/06/2017	

*Exchange rate EUR/JPY: 124.053 on 2017/06/23

Proceed allocation:

As described in the use of proceeds of the Issue (see "Supplemental Document to Shelf Registration Statement", on 2017/06/23), the proceeds have been lent to 7 Banques Populaires and 9 Caisses d'Épargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 1, 2016 to clients whose activities are dedicated to social purposes or healthcare.

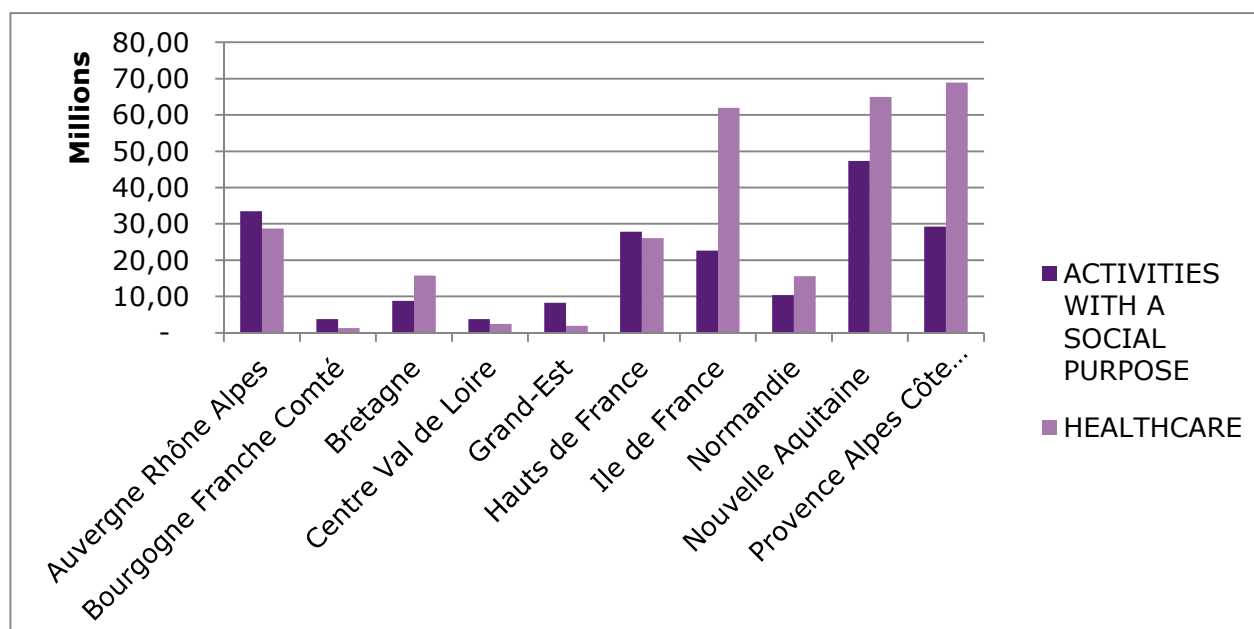
The list of eligible official sectors of economic activity code is published on a dedicated section of our website: <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

Proceed allocation	Samurai Bond issued on 30,June 2017
Proceeds in euros	468,348,294
Proportion invested in euros	100%
Total of earmarked assets	483,878,850

Breakdown of earmarked assets by sector of activity

Sector of activity	Earmarked assets (€ millions)	Number of loans
Healthcare	294.5	721
Activities with a social purpose	189.4	316

Earmarked assets by French Region



Breakdown of earmarked assets by type of activity

Types of activity	Samurai Bond issued on 30,June 2017	
	Earmarked assets (€ millions)	Number of loans
Human health activities (healthcare)	294.5	721
Medico-social housing (activities with a social purpose)	79.5	42
Education (activities with a social purpose)	56.9	172
Healthcare and social related public administration (activities with a social purpose)	22.1	18
Social action excluding social housing (activities with a social purpose)	30.9	84
Total	483.9	1,037

Paris, 12 January 2018

Roland Charbonnel
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