



BPCE SA

SITUATION DATE 31 August 2018 **DATE OF REPORT:** 02 January 2019

Information regarding the allocation, as of 31 August 2018, of the proceeds of the Social Bonds issued by BPCE on 25 January 2018

Bonds issued on 25 January 2018:

BONDS			TOTAL
ISSUER	BPCE SA	BPCE SA	
ISIN	JP525021FJ11	JP525021EJ12	
Currency	JPY	JPY	JPY EUR
Proceeds	23 700 000 000	2 300 000 000	26 000 000 000 192,222,386*
Issuance date	01/25/2018	01/25/2018	
Repayment Date	01/25/2028	01/25/2028	

*Exchange rate EUR/JPY: 135.26 on 2018/01/18

Proceed allocation:

As described in the use of proceeds of the Issue (see "Amendment to Shelf Registration Statement", on 2018/01/15), the proceeds have been lent to 7 Banques Populaires and 10 Caisses d'Epargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 1, 2016 to clients whose activities are dedicated to social purposes or healthcare.

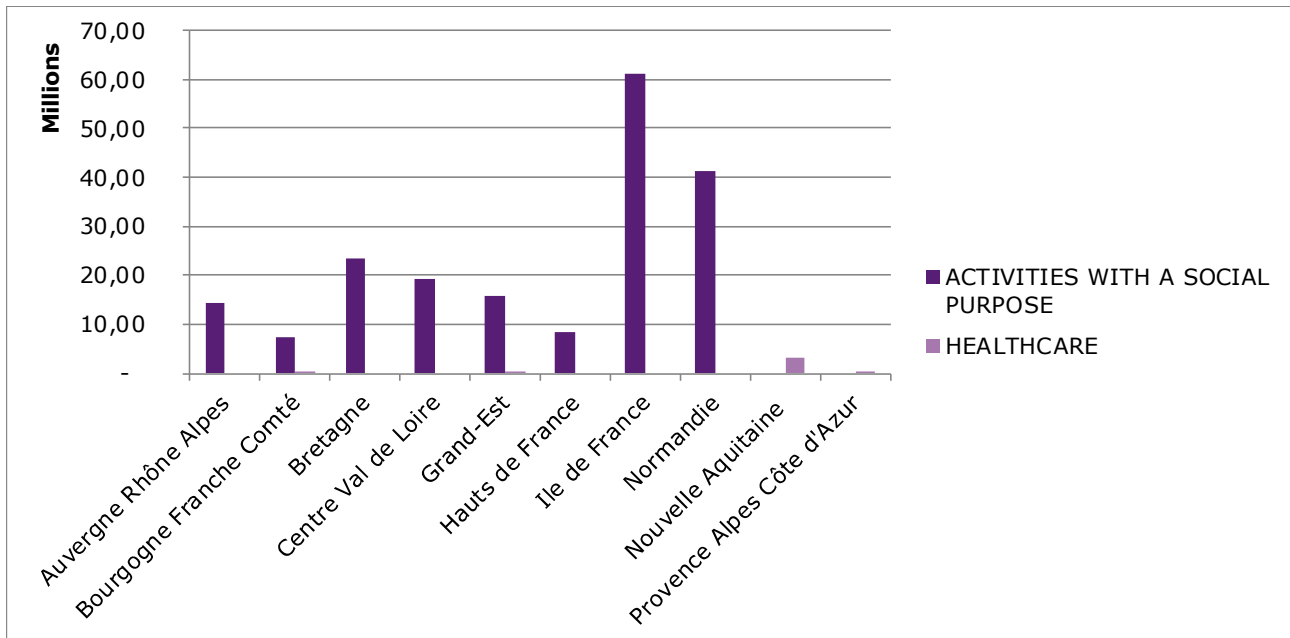
The list of eligible official sectors of economic activity code is published on a dedicated section of our website "Social Bonds / Human development": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

Proceed allocation	Samurai Bond issued on 25, January 2018
Proceeds in euros	192,222,386
Proportion invested in euros	100%
Total of earmarked assets	195,152,609

Breakdown of earmarked assets by sector of activity

Sector of activity	Earmarked assets (€ millions)	Number of loans
Healthcare	4.6	69
Activities with a social purpose	190.5	1,218

Earmarked assets by French Region



Breakdown of earmarked assets by type of activity

Types of activity	Samurai Bond issued on 25, January 2018	
	Earmarked assets (€ millions)	Number of loans
Human health activities (healthcare)	4.6	69
Medico-social housing (activities with a social purpose)	75.2	131
Education (activities with a social purpose)	59.6	748
Healthcare and social related public administration (activities with a social purpose)	12.6	43
Social action excluding social housing (activities with a social purpose)	43.1	296
Total	195.1	1,287

Paris, 02 January 2019

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