



BPCE SA

SITUATION DATE 31 August 2018 **DATE OF REPORT:** 02 January 2019

Information regarding the allocation, as of 31 August 2018, of the proceeds of the Social Bonds issued by BPCE on 12 July 2018

Bonds issued on 12 July 2018:

BONDS			TOTAL
ISSUER	BPCE SA	BPCE SA	
ISIN	JP525021DJ70	JP525021EJ79	
Currency	JPY	JPY	JPY EUR
Proceeds	66 100 000 000	40 000 000 000	106 100 000 000 824,646,786*
Issuance date	07/12/2018	07/12/2018	
Repayment Date	07/12/2028	07/12/2028	

*Exchange rate EUR/JPY: 128.68 on 2018/07/05

Proceed allocation:

As described in the use of proceeds of the Issue (see "Amendment to Shelf Registration Statement", on 2018/07/02), the proceeds have been lent to 8 Banques Populaires and 13 Caisses d'Epargne of the Group BPCE Network. The Regional Banks allocated the amounts to refinance loans granted after January 1, 2016 to clients whose activities are dedicated to social purposes or healthcare.

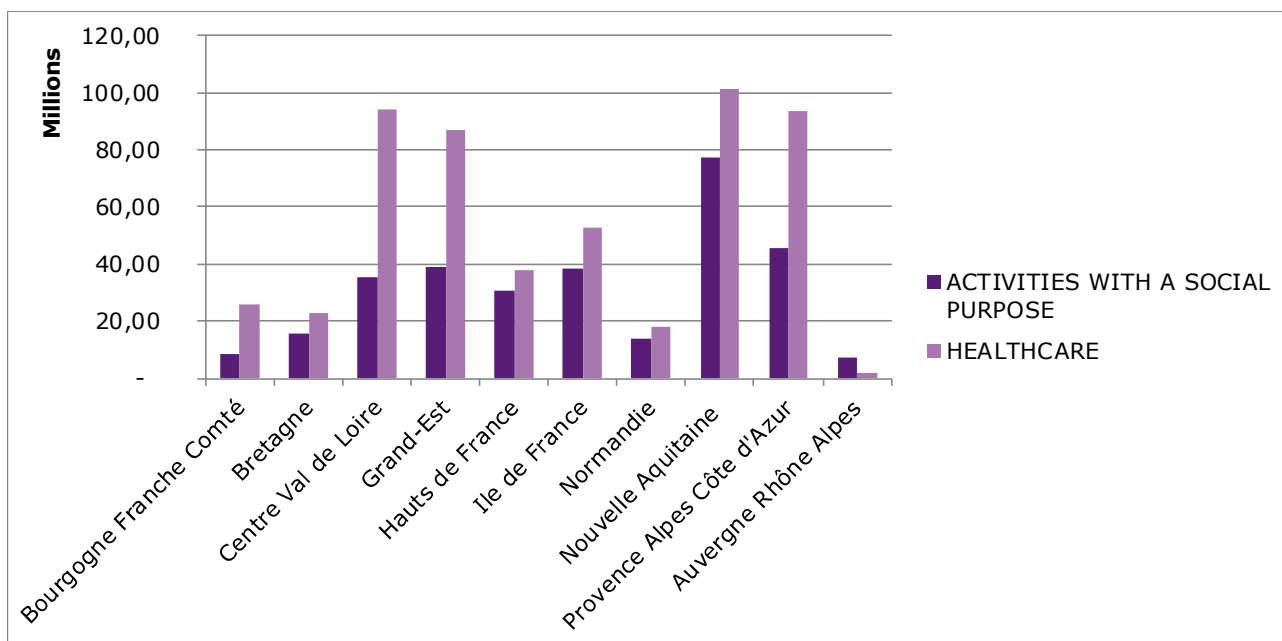
The list of eligible official sectors of economic activity code is published on a dedicated section of our website "Social Bonds / Human development": <https://www.groupebpce.fr/en/Investors/Funding/Social-bonds>.

Proceed allocation	Samurai Bond issued on 12, July 2018
Proceeds in euros	824,646,786
Proportion invested in euros	100%
Total of earmarked assets	847,307,809

Breakdown of earmarked assets by sector of activity

Sector of activity	Earmarked assets (€ millions)	Number of loans
Healthcare	535.1	9,067
Activities with a social purpose	312.2	1,975

Earmarked assets by French Region



Breakdown of earmarked assets by type of activity

Types of activity	Samurai Bond issued on 12, July 2018	
	Earmarked assets (€ millions)	Number of loans
Human health activities (healthcare)	535.1	9,067
Medico-social housing (activities with a social purpose)	113	324
Education (activities with a social purpose)	94.4	1,066
Healthcare and social related public administration (activities with a social purpose)	37	75
Social action excluding social housing (activities with a social purpose)	67.8	510
Total	847.3	11,042

Paris, 02 January 2019

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