

		Quantitative/qualitative information:			
		1	2	3	4
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013231743	JP525021CH16	FR0013241130	FR0013245297
3	Governing law(s) of the instrument	French	Japanese	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		bail-in clause in contractual documentation		
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 000 000,00	69 600 000,00	300 000,00	500 000,00
9a.	Currency	EUR	JPY	EUR	SEK
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	01/18/2017	01/27/2017	03/09/2017	03/21/2017
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	01/18/2023	01/27/2022	03/09/2022	03/21/2022
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	floating coupon	fixed coupon
18	Coupon rate and any related index	1,125%	0,640%	Euribor 3m +105 bps	1,625%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		5	6	7	8
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013245289	FR0013245610	FR0013246493	FR0013241130
3	Governing law(s) of the instrument	French	French	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	250 000,00	10 000 000,00	1 000 000,00	400 000,00
9a.	Currency	SEK	JPY	DKK	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	03/21/2017	03/30/2017	03/28/2017	04/07/2017
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	03/21/2022	03/30/2032	03/28/2022	03/09/2022
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	floating coupon	fixed coupon	floating coupon	floating coupon
18	Coupon rate and any related index	Stibor 3m + 125 bps	1,135%	Cibor 3m + 85 bps	Euribor 3m + 105 bps
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:		
		9	10	11
1	Issuer	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	US05583JAA07 / US05584KAA60	US05583JAB89 / US05584KAB44	FR0013262920
3	Governing law(s) of the instrument	New York State	New York State	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation	
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 000 000,00	500 000,00	3 000 000,00
9a.	Currency	USD	USD	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	05/22/2017	05/22/2017	06/23/2017
12	Perpetual or dated	dated	dated	dated
13	Original maturity date	05/22/2022	05/22/2022	06/23/2022
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	fixed coupon	floating coupon	fixed coupon
18	Coupon rate and any related index	3,000%	Libor USD 3m + 122 bps	0,455%
19	Existence of a dividend stopper	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a

		Quantitative/qualitative information:			
		12	13	14	15
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021AH75	US05583JAC62 / US05584KAC27	FR0013309317	JP525021CJ14
3	Governing law(s) of the instrument	Japanese	New York State (United States)	French	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation		bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	10 000 000,00	1 250 000,00	300 000,00	38 400 000,00
9a.	Currency	JPY	USD	EUR	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	07/26/2017	10/23/2017	01/11/2018	01/25/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	07/26/2022	10/23/2027	01/11/2023	01/25/2023
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	floating coupon	fixed coupon
18	Coupon rate and any related index	0,463%	3,500%	Euribor 3m + 50 bps	0,385%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		16	17	18	19
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021FJ11	JP525021DJ13	FR0013312493	FR0013312501
3	Governing law(s) of the instrument	Japanese	Japanese	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation		
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	23 700 000,00	1 100 000,00	1 000 000,00	750 000,00
9a.	Currency	JPY	JPY	EUR	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	01/25/2018	01/25/2018	01/31/2018	01/31/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	01/25/2028	01/25/2033	01/31/2024	01/31/2028
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	0,734%	0,917%	0,875%	1,625%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		20	21	22	23
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013323672	FR0013323664	FR0013328465	AU3CB0252625
3	Governing law(s) of the instrument	French	French	French	New South Wales (Australia)
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	750 000,00	750 000,00	70 000,00	330 000,00
9a.	Currency	EUR	EUR	EUR	AUD
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	03/23/2018	03/23/2018	04/16/2018	04/26/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	03/23/2023	03/23/2026	10/16/2031	04/26/2028
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	floating coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	Euribor 3m + 50 bps	1,375%	2,000%	4,500%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		24	25	26	27
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013323672	FR0013332616	JP525021DJ70	JP525021EJ79
3	Governing law(s) of the instrument	French	French	Japanese	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	200 000,00	420 000,00	66 100 000,00	40 000 000,00
9a.	Currency	EUR	CNH	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	05/03/2018	05/11/2018	07/12/2018	07/12/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	03/23/2023	05/11/2023	07/12/2023	07/12/2028
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	floating coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	Euribor 3m + 50 bps	4,950%	0,645%	0,989%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:		
		28	29	30
1	Issuer	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021CJ71	US05583JAF93 / US05584KAF57	US05583JAD46 / US05584KAD00
3	Governing law(s) of the instrument	Japanese	New York State (United States)	New York State (United States)
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00
9	Par value of instrument (in thousands)	10 900 000,00	750 000,00	500 000,00
9a.	Currency	JPY	USD	USD
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	07/12/2018	09/12/2018	09/12/2018
12	Perpetual or dated	dated	dated	dated
13	Original maturity date	07/12/2028	09/12/2023	09/12/2023
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	floating coupon
18	Coupon rate and any related index	0,989%	4,000%	Libor USD 3m + 124 bps
19	Existence of a dividend stopper	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a



		Quantitative/qualitative information:			
		31	32	33	34
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	US05583JAE29 / US05584KAE82	FR0013368115	FR0013368123	US05584KAE82
3	Governing law(s) of the instrument	New York State (United States)	French	French	New York State (United States)
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation			bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	750 000,00	13 000,00	50 000,00	100 000,00
9a.	Currency	USD	EUR	EUR	USD
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	09/12/2018	09/28/2018	09/28/2018	10/05/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	09/12/2028	09/28/2029	09/27/2030	09/12/2028
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	4,625%	2,116%	2,200%	4,625%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		35	36	37	38
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013375623	JP525021EK19	JP525021CK11	JP525021DK10
3	Governing law(s) of the instrument	French	Japanese	Japanese	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		bail-in clause in contractual documentation	bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	3 000 000,00	50 000 000,00	66 200 000,00	25 000 000,00
9a.	Currency	JPY	JPY	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	10/30/2018	01/25/2019	01/25/2019	01/25/2019
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	10/30/2028	01/25/2024	01/25/2024	01/25/2029
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	1,010%	1,258%	1,258%	1,499%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		39	40	41	42
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013398971	FR0013412343	FR0013426921	FR0013426939
3	Governing law(s) of the instrument	French	French	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	10 000 000,00	1 000 000,00	36 000 000,00	4 500 000,00
9a.	Currency	JPY	EUR	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	01/30/2019	04/01/2019	06/24/2019	06/24/2019
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	01/30/2034	04/01/2025	06/24/2024	06/24/2026
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	1,723%	1,000%	0,562%	0,634%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		43	44	45	46
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013426954	FR0013429073	FR0013412343	FR0013455540
3	Governing law(s) of the instrument	French	French	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	15 100 000,00	1 250 000,00	50 000,00	1 000 000,00
9a.	Currency	JPY	EUR	EUR	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	06/24/2019	06/26/2019	09/09/2019	10/24/2019
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	06/22/2029	09/26/2024	04/01/2025	02/24/2027
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	0,794%	0,625%	1,000%	0,500%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:	
		47	48
1	Issuer	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021CKC7	JP525021DKC5
3	Governing law(s) of the instrument	Japanese	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00
9	Par value of instrument (in thousands)	46 500 000,00	7 100 000,00
9a.	Currency	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	12/12/2019	12/12/2019
12	Perpetual or dated	dated	dated
13	Original maturity date	12/12/2024	12/12/2029
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>		
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	0,499%	0,683%
19	Existence of a dividend stopper	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no
22	Non-cumulative or cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a
25	If convertible, fully or partially	n/a	n/a
26	If convertible, conversion rate	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a
30	Writedown feature	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a
32	If writedown, full or partial	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a