



BPCE S.A.

Société anonyme à directoire et conseil de surveillance au capital de 173 613 700 euros
Siège social : 50, avenue Pierre Mendès France - 75013 Paris
493 455 042 – RCS Paris
(the « **Issuer** »)

NOTICE TO THE NOTEHOLDERS

Early Redemption at the option of the Issuer

Code Isin : FR0012018851 (the “Notes”)

Notice is hereby given that, pursuant to Condition 6.4 (*Redemption at the option of the Issuer*) of the Terms and Conditions of the Prospectus dated 4 July 2014 which obtained Visa n°14-360 from the AMF, the Issuer will redeem the Notes, in whole but not in part, on the Optional Redemption Date (8 July 2021).

A Euronext Paris notice regarding the delisting of the Notes will be published, with effect on such date accordingly.

The delisting of the Notes will take place on July 8, 2021.

The Redemption Amount of each Note will be equal to par, plus accrued interest until redemption, i.e. EUR 2,750 per Note.

The Noteholders will receive the interest due until, as well as the redemption of the Notes, on July 8, 2021.

Interest will cease to run from the day when the capital will be reimbursed.