

PRESS RELEASE DATED JUNE 3, 2021

SIMPLIFIED TENDER OFFER FOR THE SHARES OF



INITIATED BY THE COMPANY



Press release concerning the availability of the document relating to other information, in particular legal, financial and accounting information of BPCE

This press release was prepared by BPCE and made available to the public pursuant to article 231-28, I of the *Autorité des Marchés Financiers* (the « AMF ») General Regulation.

BPCE announces that the document relating to other information, in particular legal, financial and accounting information of BPCE, has been filed with the AMF on June 2, 2021, and is made available to the public on June 3, 2021, pursuant to article 231-28, I of the AMF's General Regulation.

This document relating to other information, in particular legal, financial and accounting information of BPCE, is available on the websites of BPCE (www.groupebpce.com) and the AMF (www.amf-france.org), and may be obtained free of charge from:

BPCE

50 avenue Pierre Mendès France
75013 Paris
France

JPMorgan (France)

14 place Vendôme
75001 Paris
France

The duration of the offer will be twenty (20) trading days corresponding to twenty (20) business days in the United States. The opening date and closing date of the offer will be published by the AMF. The procedure for tending in the offer is described in section 2.7 of the offer document prepared by BPCE and on which the AMF has, in accordance with the clearance decision of the public tender offer dated April 15, 2021, affixed visa no. 21-107.