



## BPCE SA

### SITUATION DATE

30 June 2021 **DATE OF REPORT:** 25 November 2021

### Information regarding the allocation, as of 30 June 2021, of the proceeds of the Green Renewable Energy Bonds issued by BPCE SA since 2019

#### Green Renewable Energy Bonds Issued since 2019 :

BONDS	
ISSUER	BPCE SA
ISIN	FR0013464930
Currency	EUR
Proceeds	500 000 000
Issuance date	04/12/2019
Repayment Date	04/12/2024

#### Proceed allocation:

As described in the use of proceeds of the Issues, the proceeds have been lent to Banques Populaires, Caisses d'Épargne and other entities of the Group BPCE Network. The entities allocated the amounts to refinance loans granted less than three years before the issuance and eligible according to the dedicated methodology note available on Groupe BPCE institutional website: <https://groupebpce.com/en/investors/funding/green-bonds>

#### Breakdown of earmarked assets by currency:

Breakdown by currency	On balance sheet exposure	%
EUR	506 255 425	93%
GBP	28 464 752	5%
CAD	7 068 580	1%
<b>Total général</b>	<b>541 788 757</b>	<b>100%</b>

**Breakdown of earmarked assets between financings versus refinancings :**

Split between financings versus refinancings	On balance sheet exposure	%
Financings	125 268 253	23%
Refinancings	416 520 505	77%
<b>Total général</b>	<b>541 788 757</b>	<b>100%</b>

**Breakdown of earmarked assets by technology:**

Technology	On balance sheet exposure	%
Biomass projects	39 906 677	7%
Hydro projects	1 017 206	0%
Offshore wind projects	11 532 089	2%
Onshore wind projects	185 201 258	34%
Solar PV projects	304 131 527	56%
<b>Total</b>	<b>541 788 757</b>	<b>100%</b>

**Breakdown of earmarked assets by geography:**

Geographic Area	On balance sheet exposure	%
European Union (France excluded)	67 562 453	13%
France	430 636 663	79%
North America	7 068 580	1%
United Kingdom	36 521 061	7%
<b>Total</b>	<b>541 788 757</b>	<b>100%</b>

**Breakdown of earmarked assets by entities of Groupe BPCE :**

<b>Entities of Groupe BPCE</b>	<b>On balance sheet exposure</b>	<b>%</b>
BP GO	51 426 814	10%
BRED	54 574 881	10%
C COOP	22 879 555	4%
CE APC	47 247 106	9%
CE GEE	35 883 016	7%
CE HDF	40 314 933	7%
CE IDF	54 250 747	10%
CE LR	48 456 063	9%
CEPAC	55 071 426	10%
Energeco	26 684 217	5%
Natixis	105 000 000	19%
<b>Total</b>	<b>541 788 757</b>	<b>100%</b>

**Paris, 25 November 2021**

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