



BPCE SA

SITUATION DATE

30 June 2020 **DATE OF REPORT:** 15 December 2020

Information regarding the allocation, as of 30 June 2020, of the proceeds of the Green Renewable Energy Bonds issued by BPCE since 2019

Green Renewable Energy Bonds Issued since 2019:

BONDS	
ISSUER	BPCE SA
ISIN	FR0013464930
Currency	EUR
Proceeds	500 000 000
Issuance date	04/12/2019
Repayment Date	04/12/2024

Proceed allocation:

As described in the use of proceeds of the Issues, the proceeds have been lent to Banques Populaires, Caisses d'Épargne and other entities of the Group BPCE Network. The entities allocated the amounts to refinance loans granted less than three years before the issuance and eligible according to the dedicated methodology note available on Groupe BPCE institutional website: <https://groupebpce.com/en/investors/funding/green-bonds>

Breakdown of earmarked assets by currency:

Breakdown by Currency	On balance sheet exposure (€)	%
EUR	423 895 409	85%
USD	40 483 004	8%
GBP	21 307 562	4%
CAD	14 314 026	3%
Total	500 000 000	100%

Breakdown of earmarked assets between financings versus refinancings:

Split between financings versus refinancings	Refinancings (€)	Financings (€)	On balance sheet exposure (€)
On balance sheet exposure (€)	490 058 835	9 941 165	500 000 000
%	98%	2%	100%

Breakdown of earmarked assets by technology:

Technology	On balance sheet exposure (€)	%
Solar PV projects	294 755 208	59%
Onshore wind projects	148 945 371	30%
Biomass projects	33 887 900	7%
Offshore wind projects	21 307 562	4%
Hydro projects	1 103 960	0%
Total	500 000 000	100%

Breakdown of earmarked assets by geography:

Geographic Area	On balance sheet exposure (€)	%
France	386 283 058	77%
European Union (France excluded)	28 894 319	6%
Middle East	21 328 855	4%
United Kingdom	21 307 562	4%
Latin America	19 154 149	4%
North America	14 314 026	3%
Other	8 718 031	2%
Total	500 000 000	100%

Breakdown of earmarked assets by entities of Groupe BPCE:

Entities of the Groupe BPCE	Number of credits	On balance sheet exposure (€)	%
BP GO	37	50 000 000	10%
BRED	7	50 000 000	10%
C COOP	5	20 000 000	4%
CE APC	7	50 000 000	10%
CE GEE	12	34 000 000	7%
CE HDF	3	32 000 000	6%
CE IDF	15	45 000 000	9%
CE LR	16	44 000 000	9%
CEPAC	3	50 000 000	10%
Energeco	1	20 000 000	4%
Natixis	15	105 000 000	21%
Total	121	500 000 000	100%

Paris, 15 December 2020

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