

		Quantitative/qualitative information:			
		1	2	3	4
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013231743	JP525021CH16	FR0013241130	FR0013245297
3	Governing law(s) of the instrument	French	Japanese	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		bail-in clause in contractual documentation		
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 000 000,00	69 600 000,00	300 000,00	500 000,00
9a.	Currency	EUR	JPY	EUR	SEK
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	01/18/2017	01/27/2017	03/09/2017	03/21/2017
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	01/18/2023	01/27/2022	03/09/2022	03/21/2022
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	floating coupon	fixed coupon
18	Coupon rate and any related index	1,125%	0,640%	Euribor 3m +105 bps	1,625%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		5	6	7	8
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013245289	FR0013245610	FR0013246493	FR0013241130
3	Governing law(s) of the instrument	French	French	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	250 000,00	10 000 000,00	1 000 000,00	400 000,00
9a.	Currency	SEK	JPY	DKK	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	03/21/2017	03/30/2017	03/28/2017	04/07/2017
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	03/21/2022	03/30/2032	03/28/2022	03/09/2022
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	floating coupon	fixed coupon	floating coupon	floating coupon
18	Coupon rate and any related index	Stibor 3m + 125 bps	1,135%	Cibor 3m + 85 bps	Euribor 3m + 105 bps
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		9	10	11	12
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	US05583JAA07 / US05584KAA60	JS05583JAB89 / US05584KAB4	FR0013262920	JP525021AH75
3	Governing law(s) of the instrument	New York State	New York State	French	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation		bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 000 000,00	500 000,00	3 000 000,00	10 000 000,00
9a.	Currency	USD	USD	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	05/22/2017	05/22/2017	06/23/2017	07/26/2017
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	05/22/2022	05/22/2022	06/23/2022	07/26/2022
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	floating coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	3,000%	Libor USD 3m + 122 bps	0,455%	0,463%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		13	14	15	16
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	US05583JAC62 / US05584KAC27	FR0013309317	JP525021CJ14	JP525021FJ11
3	Governing law(s) of the instrument	New York State (United States)	French	Japanese	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation		bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 250 000,00	300 000,00	38 400 000,00	23 700 000,00
9a.	Currency	USD	EUR	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	liabilities - amortized cost	liabilities - amortized cost	liabilities - amortized cost
11	Original date of issuance	10/23/2017	01/11/2018	01/25/2018	01/25/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	10/23/2027	01/11/2023	01/25/2023	01/25/2028
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	floating coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	3,500%	Euribor 3m + 50 bps	0,385%	0,734%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		17	18	19	20
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021DJ13	FR0013312493	FR0013312501	FR0013323672
3	Governing law(s) of the instrument	Japanese	French	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation			
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 100 000,00	1 000 000,00	750 000,00	750 000,00
9a.	Currency	JPY	EUR	EUR	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	01/25/2018	01/31/2018	01/31/2018	03/23/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	01/25/2033	01/31/2024	01/31/2028	03/23/2023
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	floating coupon
18	Coupon rate and any related index	0,917%	0,875%	1,625%	Euribor 3m + 50 bps
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		21	22	23	24
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013323664	FR0013328465	AU3CB0252625	FR0013323672
3	Governing law(s) of the instrument	French	French	New South Wales (Australia)	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			bail-in clause in contractual documentation	
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	750 000,00	70 000,00	330 000,00	200 000,00
9a.	Currency	EUR	EUR	AUD	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	03/23/2018	04/16/2018	04/26/2018	05/03/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	03/23/2026	10/16/2031	04/26/2028	03/23/2023
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	floating coupon
18	Coupon rate and any related index	1,375%	2,000%	4,500%	Euribor 3m + 50 bps
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		25	26	27	28
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013332616	JP525021DJ70	JP525021EJ79	JP525021CJ71
3	Governing law(s) of the instrument	French	Japanese	Japanese	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		bail-in clause in contractual documentation	bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	420 000,00	66 100 000,00	40 000 000,00	10 900 000,00
9a.	Currency	CNH	JPY	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	05/11/2018	07/12/2018	07/12/2018	07/12/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	05/11/2023	07/12/2023	07/12/2028	07/12/2028
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	4,950%	0,645%	0,989%	0,989%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

**Quantitative/qualitative information:**

		<b>29</b>	<b>30</b>	<b>31</b>	<b>32</b>
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	S05583JAF93 / US05584KAF93	05583JAD46 / US05584KAD46	5583JAE29 / US05584KAE29	FR0013368115
3	Governing law(s) of the instrument	New York State (United States)	New York State (United States)	New York State (United States)	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation	bail-in clause in contractual documentation	
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	750 000,00	500 000,00	750 000,00	13 000,00
9a.	Currency	USD	USD	USD	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	09/12/2018	09/12/2018	09/12/2018	09/28/2018
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	09/12/2023	09/12/2023	09/12/2028	09/28/2029
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	floating coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	4,000%	Libor USD 3m + 124 bps	4,625%	2,116%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a



		Quantitative/qualitative information:			
		33	34	35	36
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013368123	US05584KAE82	FR0013375623	JP525021EK19
3	Governing law(s) of the instrument	French	New York State (United States)	French	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		bail-in clause in contractual documentation		bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	50 000,00	100 000,00	3 000 000,00	50 000 000,00
9a.	Currency	EUR	USD	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	09/28/2018	10/05/2018	10/30/2018	01/25/2019
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	09/27/2030	09/12/2028	10/30/2028	01/25/2024
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	2,200%	4,625%	1,010%	1,258%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		37	38	39	40
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021CK11	JP525021DK10	FR0013398971	FR0013412343
3	Governing law(s) of the instrument	Japanese	Japanese	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation		
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	66 200 000,00	25 000 000,00	10 000 000,00	1 000 000,00
9a.	Currency	JPY	JPY	JPY	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	01/25/2019	01/25/2019	01/30/2019	04/01/2019
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	01/25/2024	01/25/2029	01/30/2034	04/01/2025
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	1,258%	1,499%	1,723%	1,000%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		41	42	43	44
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013426921	FR0013426939	FR0013426954	FR0013429073
3	Governing law(s) of the instrument	French	French	French	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	36 000 000,00	4 500 000,00	15 100 000,00	1 250 000,00
9a.	Currency	JPY	JPY	JPY	EUR
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	06/24/2019	06/24/2019	06/24/2019	06/26/2019
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	06/24/2024	06/24/2026	06/22/2029	09/26/2024
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	0,562%	0,634%	0,794%	0,625%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

## Quantitative/qualitative information:

		45	46	47	48
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR0013412343	FR0013455540	JP525021CKC7	JP525021DKC5
3	Governing law(s) of the instrument	French	French	Japanese	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	50 000,00	1 000 000,00	46 500 000,00	7 100 000,00
9a.	Currency	EUR	EUR	JPY	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	09/09/2019	10/24/2019	12/12/2019	12/12/2019
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	04/01/2025	02/24/2027	12/12/2024	12/12/2029
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Not applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	Not applicable	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon	fixed coupon	fixed coupon
18	Coupon rate and any related index	1,000%	0,500%	0,499%	0,683%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		49	50	51	52
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	US05583JAG76 / US05584KAG31	FR0013534674	US05583JAH59 / US05584KAH14	FR00140004R7
3	Governing law(s) of the instrument	New York State (United States)	French	New York State (United States)	French
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation		bail-in clause in contractual documentation	
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 250 000,00	1 250 000,00	1 350 000,00	200 000,00
9a.	Currency	USD	EUR	USD	USD
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	01/14/2020	09/15/2020	10/06/2020	10/13/2020
12	Perpetual or dated	dated	dated	dated	dated
13	Original maturity date	01/14/2025	09/15/2027	10/06/2026	10/13/2027
14	Issuer call subject to prior supervisory approval	Not applicable	Applicable	Applicable	Not applicable
15	Optional call date, contingent call dates and redemption amount	Not applicable	09/15/2026; at par	10/06/2025; at par	Not applicable
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon / floating coupon	fixed coupon / floating coupon	fixed coupon
18	Coupon rate and any related index	2,375%	2,375% / 3 months Euribor + 100bps	1.652% / SOFR compound	1.826%
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		53	54	55	56
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021ALC9	JP525021BLC7	FR0014000VG7	US05583JAJ16 / US05584KAJ79
3	Governing law(s) of the instrument	Japanese	Japanese	French	New York State (United States)
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation	bail-in clause in contractual documentation		bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	32 000 000,00	12 700 000,00	100 000,00	1 250 000,00
9a.	Currency	JPY	JPY	EUR	USD
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	12/10/2020	12/10/2020	12/16/2020	01/20/2021
12	Perpetual or dated	dated	dated	dated	daté
13	Original maturity date	12/10/2026	12/10/2030	12/16/2030	01/20/2032
14	Issuer call subject to prior supervisory approval	Applicable	Applicable	Applicable	Applicable
15	Optional call date, contingent call dates and redemption amount	12/10/2025; at par	12/10/2029; at par	12/16/2029; at par	01/20/2031; at par
16	Subsequent call dates, if applicable	06/10/2026	06/10/2030	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon / floating coupon	fixed coupon / floating coupon	fixed coupon / floating coupon	fixed coupon / floating coupon
18	Coupon rate and any related index	% / 6 months JPY LIBOR + 5	6 months JPY LIBOR + 5	3 months EURIBOR	2.277% / SOFR compound
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

		Quantitative/qualitative information:			
		57	58	59	60
1	Issuer	BPCE	BPCE	BPCE	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	FR00140027U2	AU3CB0279529	US05583JAK88/US05584KAK43	JP525021CMC3
3	Governing law(s) of the instrument	français	New South Wales (Australia)	New York State (United States)	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		bail-in clause in contractual documentation	bail-in clause in contractual documentation	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group and solo	group and solo	group and solo	group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00	0,00	0,00	0,00
9	Par value of instrument (in thousands)	1 000 000,00	125 000,00	1 000 000,00	9 000 000,00
9a.	Currency	EUR	AUD	USD	JPY
10	Accounting classification	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost	Liabilities - amortized cost
11	Original date of issuance	03/03/2021	04/20/2021	10/19/2021	12/16/2021
12	Perpetual or dated	daté	daté	daté	dated
13	Original maturity date	03/03/2031	04/20/2028	10/19/2027	12/16/2027
14	Issuer call subject to prior supervisory approval	Non applicable	Applicable	Applicable	Applicable
15	Optional call date, contingent call dates and redemption amount	Non applicable	04/20/2027; at par	10/19/2026; at par	12/16/2026; at par
16	Subsequent call dates, if applicable	Non applicable	2027, 10/20/2027 and 01/2	Not applicable	Not applicable
	<i>Coupons/dividends</i>				
17	Fixed or floating dividend/coupon	fixed coupon	fixed coupon / floating coupon	fixed coupon / floating coupon	fixed coupon / floating coupon
18	Coupon rate and any related index	0.75%	20% / 3 months BBSW + 1.2	2.045% / SOFR compound	12% / 1yTONA Swap mid rate+ 0.5
19	Existence of a dividend stopper	no	no	no	no
20	Fully discretionary, partially discretionary or mandatory	mandatory	mandatory	mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no	no	no	no
22	Non-cumulative or cumulative	cumulative	cumulative	cumulative	cumulative
23	Convertible or non-convertible	non-convertible	non-convertible	non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a	n/a	n/a	n/a
25	If convertible, fully or partially	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	n/a	n/a
30	Writedown feature	n/a	n/a	n/a	n/a
31	If writedown, writedown trigger(s)	n/a	n/a	n/a	n/a
32	If writedown, full or partial	n/a	n/a	n/a	n/a
33	If writedown, permanent or temporary	n/a	n/a	n/a	n/a
34	If temporary writedown, description of writeup mechanism	n/a	n/a	n/a	n/a
34a.	Type of subordination	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt	senior preferred debt	senior preferred debt	senior preferred debt
36	Non-compliant transitioned features	n/a	n/a	n/a	n/a
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a

**Quantitative/qualitative  
information:**

		<b>61</b>
1	Issuer	BPCE
2	Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)	JP525021DMC1
3	Governing law(s) of the instrument	Japanese
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	bail-in clause in contractual documentation
4	Transitional Basel III rules	Ineligible
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/group/group and solo	group and solo
7	Instrument type (types to be specified by each jurisdiction)	senior non-preferred debt
8	Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)	0,00
9	Par value of instrument (in thousands)	14 900 000,00
9a.	Currency	JPY
10	Accounting classification	Liabilities - amortized cost
11	Original date of issuance	12/16/2021
12	Perpetual or dated	dated
13	Original maturity date	12/16/2031
14	Issuer call subject to prior supervisory approval	Applicable
15	Optional call date, contingent call dates and redemption amount	12/16/2030; at par
16	Subsequent call dates, if applicable	Not applicable
	<i>Coupons/dividends</i>	
17	Fixed or floating dividend/coupon	fixed coupon / floating coupon
18	Coupon rate and any related index	.728% / 1yTONA Swap mid rate + 0.70%
19	Existence of a dividend stopper	no
20	Fully discretionary, partially discretionary or mandatory	mandatory
21	Existence of step-up or other incentive to redeem	no
22	Non-cumulative or cumulative	cumulative
23	Convertible or non-convertible	non-convertible
24	If convertible, conversion trigger(s)	n/a
25	If convertible, fully or partially	n/a
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	n/a
28	If convertible, specify instrument type convertible into	n/a
29	If convertible, specify issuer of instrument it converts into	n/a
30	Writedown feature	n/a
31	If writedown, writedown trigger(s)	n/a
32	If writedown, full or partial	n/a
33	If writedown, permanent or temporary	n/a
34	If temporary writedown, description of writeup mechanism	n/a
34a.	Type of subordination	senior non-preferred debt
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned).	senior preferred debt
36	Non-compliant transitioned features	n/a
37	If yes, specify non-compliant features	n/a