



## BPCE SA

### SITUATION DATE

31 December 2021 **DATE OF REPORT:** 30 April 2022

### Information regarding the allocation, as of 31 December 2021, of the proceeds of the Green Renewable Energy Bonds issued by BPCE SA in 2015

#### Green Renewable Energy Bonds Issued by BCPE SA in 2015:

BOND	
Issuer	BPCE SA
ISIN	FR0013067170
Currency	EUR
Proceeds	300 000 000
Issuance Date	14/12/2015
Repayment Date	14/12/2022

#### Proceeds allocation:

As described in the use of proceeds of the Issue, the proceeds have been lent to Natixis SA by way of an intra group loan (the "Natixis Loan"), the proceeds of which has in turn been allocated to Energeco and BPCE Lease for the financing or refinancing, in whole or in part, of Eligible Projects (as defined in the Final Terms). The documentation applicable to this issuance is available on Groupe BPCE institutional website:

<https://groupebpce.com/en/investors/sustainable-bonds/green-bonds/renewable-energy>

#### Breakdown of earmarked assets by currency:

Breakdown by currency	On balance sheet exposure	%
EUR	300 000 000	100%
<b>Total</b>	<b>300 000 000</b>	<b>100%</b>

**Breakdown of earmarked assets between financings versus refinancings:**

<b>Split between financings versus refinancings</b>	<b>On balance sheet exposure</b>	<b>%</b>
Financings	211 537 474	71%
Refinancings	88 462 526	29%
<b>Total</b>	<b>300 000 000</b>	<b>100%</b>

**Breakdown of earmarked assets by technology:**

<b>Technology</b>	<b>On balance sheet exposure</b>	<b>%</b>
Solar Farm	96 121 524	32%
Wind Farm	163 687 850	55%
Biomass Facility	40 190 625	13%
<b>Total</b>	<b>300 000 000</b>	<b>100%</b>

**Breakdown of earmarked assets by geography:**

<b>Geographic Area</b>	<b>On balance sheet exposure</b>	<b>%</b>
France	300 000 000	100%
<b>Total</b>	<b>300 000 000</b>	<b>100%</b>

**Breakdown of earmarked assets by entities of Groupe BPCE:**

<b>Entities of Groupe BPCE</b>	<b>On balance sheet exposure</b>	<b>%</b>
Energéco	300 000 000	100%
<b>Total</b>	<b>300 000 000</b>	<b>100%</b>

Paris, 30 April 2022

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