

|      |   | Quantitative/qualitative information: |                              |   |   |
|------|---|---------------------------------------|------------------------------|---|---|
|      |   | 1                                     | 2                            | 3   | 4   |
| 1    | Issuer  | BPCE                                  | BPCE                         | BPCE  | BPCE  |
| 2    | Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)  | FR0013231743                          | FR0013245610                 | JP525021AH75                                | US05583JAC62 / US05584KAC27                 |
| 3    | Governing law(s) of the instrument  | French                                | French                       | Japanese                                    | New York State (United States)              |
| 3a.  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                          |                                       |                              | bail-in clause in contractual documentation | bail-in clause in contractual documentation |
| 4    | Transitional Basel III rules  | Ineligible                            | Ineligible                   | Ineligible                                  | Ineligible                                  |
| 5    | Post-transitional Basel III rules   | Ineligible                            | Ineligible                   | Ineligible                                  | Ineligible                                  |
| 6    | Eligible at solo/group/group and solo   | group and solo                        | group and solo               | group and solo                              | group and solo                              |
| 7    | Instrument type (types to be specified by each jurisdiction)  | senior non-preferred debt             | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   |
| 8    | Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)  | 0,00                                  | 0,00                         | 0,00  | 0,00  |
| 9    | Par value of instrument (in thousands)  | 1 000 000,00                          | 10 000 000,00                | 10 000 000,00                               | 1 250 000,00                                |
| 9a.  | Currency  | EUR                                   | JPY                          | JPY   | USD   |
|      |   |                                       |                              |   |   |
| 10   | Accounting classification   | Liabilities - amortized cost          | Liabilities - amortized cost | Liabilities - amortized cost                | Liabilities - amortized cost                |
| 11   | Original date of issuance   | 01/18/2017                            | 03/30/2017                   | 07/26/2017                                  | 10/23/2017                                  |
| 12   | Perpetual or dated  | dated                                 | dated                        | dated                                       | dated                                       |
| 13   | Original maturity date  | 01/18/2023                            | 03/30/2032                   | 07/26/2022                                  | 10/23/2027                                  |
| 14   | Issuer call subject to prior supervisory approval   | Not applicable                        | Not applicable               | Not applicable                              | Not applicable                              |
| 15   | Optional call date, contingent call dates and redemption amount   | Not applicable                        | Not applicable               | Not applicable                              | Not applicable                              |
| 16   | Subsequent call dates, if applicable  | Not applicable                        | Not applicable               | Not applicable                              | Not applicable                              |
|      | <i>Coupons/dividends</i>  |                                       |                              |   |   |
| 17   | Fixed or floating dividend/coupon   | fixed coupon                          | fixed coupon                 | fixed coupon                                | fixed coupon                                |
| 18   | Coupon rate and any related index   | 1,125%                                | 1,135%                       | 0,463%                                      | 3,500%                                      |
| 19   | Existence of a dividend stopper   | no                                    | no                           | no  | no  |
| 20   | Fully discretionary, partially discretionary or mandatory   | mandatory                             | mandatory                    | mandatory                                   | mandatory                                   |
|      |   |                                       |                              |   |   |
| 21   | Existence of step-up or other incentive to redeem   | no                                    | no                           | no  | no  |
| 22   | Non-cumulative or cumulative  | cumulative                            | cumulative                   | cumulative                                  | cumulative                                  |
| 23   | Convertible or non-convertible  | non-convertible                       | non-convertible              | non-convertible                             | non-convertible                             |
| 24   | If convertible, conversion trigger(s)   | n/a                                   | n/a                          | n/a   | n/a   |
| 25   | If convertible, fully or partially  | n/a                                   | n/a                          | n/a   | n/a   |
| 26   | If convertible, conversion rate   | n/a                                   | n/a                          | n/a   | n/a   |
| 27   | If convertible, mandatory or optional conversion  | n/a                                   | n/a                          | n/a   | n/a   |
| 28   | If convertible, specify instrument type convertible into  | n/a                                   | n/a                          | n/a   | n/a   |
| 29   | If convertible, specify issuer of instrument it converts into   | n/a                                   | n/a                          | n/a   | n/a   |
| 30   | Writedown feature   | n/a                                   | n/a                          | n/a   | n/a   |
| 31   | If writedown, writedown trigger(s)  | n/a                                   | n/a                          | n/a   | n/a   |
| 32   | If writedown, full or partial   | n/a                                   | n/a                          | n/a   | n/a   |
| 33   | If writedown, permanent or temporary  | n/a                                   | n/a                          | n/a   | n/a   |
| 34   | If temporary writedown, description of writeup mechanism  | n/a                                   | n/a                          | n/a   | n/a   |
| 34a. | Type of subordination   | senior non-preferred debt             | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   |
| 35   | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt                 | senior preferred debt        | senior preferred debt                       | senior preferred debt                       |
| 36   | Non-compliant transitioned features   | n/a                                   | n/a                          | n/a   | n/a   |
| 37   | If yes, specify non-compliant features  | n/a                                   | n/a                          | n/a   | n/a   |

## Quantitative/qualitative information:

|      |   | 5                            | 6   | 7   | 8   |
|------|---|------------------------------|---|---|---|
| 1    | Issuer  | BPCE                         | BPCE  | BPCE  | BPCE  |
| 2    | Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)  | FR0013309317                 | JP525021CJ14                                | JP525021FJ11                                | JP525021DJ13                                |
| 3    | Governing law(s) of the instrument  | French                       | Japanese                                    | Japanese                                    | Japanese                                    |
| 3a.  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                          |                              | bail-in clause in contractual documentation | bail-in clause in contractual documentation | bail-in clause in contractual documentation |
| 4    | Transitional Basel III rules  | Ineligible                   | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 5    | Post-transitional Basel III rules   | Ineligible                   | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 6    | Eligible at solo/group/group and solo   | group and solo               | group and solo                              | group and solo                              | group and solo                              |
| 7    | Instrument type (types to be specified by each jurisdiction)  | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 8    | Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)  | 0,00                         | 0,00  | 0,00  | 0,00  |
| 9    | Par value of instrument (in thousands)  | 300 000,00                   | 38 400 000,00                               | 23 700 000,00                               | 1 100 000,00                                |
| 9a.  | Currency  | EUR                          | JPY   | JPY   | JPY   |
|      |   |                              |   |   |   |
| 10   | Accounting classification   | Liabilities - amortized cost | Liabilities - amortized cost                | Liabilities - amortized cost                | Liabilities - amortized cost                |
| 11   | Original date of issuance   | 01/11/2018                   | 01/25/2018                                  | 01/25/2018                                  | 01/25/2018                                  |
| 12   | Perpetual or dated  | dated                        | dated                                       | dated                                       | dated                                       |
| 13   | Original maturity date  | 01/11/2023                   | 01/25/2023                                  | 01/25/2028                                  | 01/25/2033                                  |
| 14   | Issuer call subject to prior supervisory approval   | Not applicable               | Not applicable                              | Not applicable                              | Not applicable                              |
| 15   | Optional call date, contingent call dates and redemption amount   | Not applicable               | Not applicable                              | Not applicable                              | Not applicable                              |
| 16   | Subsequent call dates, if applicable  | Not applicable               | Not applicable                              | Not applicable                              | Not applicable                              |
|      | <i>Coupons/dividends</i>  |                              |   |   |   |
| 17   | Fixed or floating dividend/coupon   | floating coupon              | fixed coupon                                | fixed coupon                                | fixed coupon                                |
| 18   | Coupon rate and any related index   | Euribor 3m + 50 bps          | 0,385%                                      | 0,734%                                      | 0,917%                                      |
| 19   | Existence of a dividend stopper   | no                           | no  | no  | no  |
| 20   | Fully discretionary, partially discretionary or mandatory   | mandatory                    | mandatory                                   | mandatory                                   | mandatory                                   |
|      |   |                              |   |   |   |
| 21   | Existence of step-up or other incentive to redeem   | no                           | no  | no  | no  |
| 22   | Non-cumulative or cumulative  | cumulative                   | cumulative                                  | cumulative                                  | cumulative                                  |
| 23   | Convertible or non-convertible  | non-convertible              | non-convertible                             | non-convertible                             | non-convertible                             |
| 24   | If convertible, conversion trigger(s)   | n/a                          | n/a   | n/a   | n/a   |
| 25   | If convertible, fully or partially  | n/a                          | n/a   | n/a   | n/a   |
| 26   | If convertible, conversion rate   | n/a                          | n/a   | n/a   | n/a   |
| 27   | If convertible, mandatory or optional conversion  | n/a                          | n/a   | n/a   | n/a   |
| 28   | If convertible, specify instrument type convertible into  | n/a                          | n/a   | n/a   | n/a   |
| 29   | If convertible, specify issuer of instrument it converts into   | n/a                          | n/a   | n/a   | n/a   |
| 30   | Writedown feature   | n/a                          | n/a   | n/a   | n/a   |
| 31   | If writedown, writedown trigger(s)  | n/a                          | n/a   | n/a   | n/a   |
| 32   | If writedown, full or partial   | n/a                          | n/a   | n/a   | n/a   |
| 33   | If writedown, permanent or temporary  | n/a                          | n/a   | n/a   | n/a   |
| 34   | If temporary writedown, description of writeup mechanism  | n/a                          | n/a   | n/a   | n/a   |
| 34a. | Type of subordination   | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 35   | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt        | senior preferred debt                       | senior preferred debt                       | senior preferred debt                       |
| 36   | Non-compliant transitioned features   | n/a                          | n/a   | n/a   | n/a   |
| 37   | If yes, specify non-compliant features  | n/a                          | n/a   | n/a   | n/a   |

**Quantitative/qualitative information:**

|  | <b>9</b>                     | <b>10</b>                    | <b>11</b>                    | <b>12</b>                    |
|--|------------------------------|------------------------------|------------------------------|------------------------------|
| 1 Issuer   | BPCE                         | BPCE                         | BPCE                         | BPCE                         |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | FR0013312493                 | FR0013312501                 | FR0013323672                 | FR0013323664                 |
| 3 Governing law(s) of the instrument   | French                       | French                       | French                       | French                       |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         |                              |                              |                              |                              |
| 4 Transitional Basel III rules   | Ineligible                   | Ineligible                   | Ineligible                   | Ineligible                   |
| 5 Post-transitional Basel III rules  | Ineligible                   | Ineligible                   | Ineligible                   | Ineligible                   |
| 6 Eligible at solo/group/group and solo  | group and solo               | group and solo               | group and solo               | group and solo               |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00                         | 0,00                         | 0,00                         | 0,00                         |
| 9 Par value of instrument (in thousands)   | 1 000 000,00                 | 750 000,00                   | 750 000,00                   | 750 000,00                   |
| 9a. Currency   | EUR                          | EUR                          | EUR                          | EUR                          |
|  |                              |                              |                              |                              |
| 10 Accounting classification   | Liabilities - amortized cost | Liabilities - amortized cost | Liabilities - amortized cost | Liabilities - amortized cost |
| 11 Original date of issuance   | 01/31/2018                   | 01/31/2018                   | 03/23/2018                   | 03/23/2018                   |
| 12 Perpetual or dated  | dated                        | dated                        | dated                        | dated                        |
| 13 Original maturity date  | 01/31/2024                   | 01/31/2028                   | 03/23/2023                   | 03/23/2026                   |
| 14 Issuer call subject to prior supervisory approval   | Not applicable               | Not applicable               | Not applicable               | Not applicable               |
| 15 Optional call date, contingent call dates and redemption amount   | Not applicable               | Not applicable               | Not applicable               | Not applicable               |
| 16 Subsequent call dates, if applicable  | Not applicable               | Not applicable               | Not applicable               | Not applicable               |
| <i>Coupons/dividends</i>   |                              |                              |                              |                              |
| 17 Fixed or floating dividend/coupon   | fixed coupon                 | fixed coupon                 | floating coupon              | fixed coupon                 |
| 18 Coupon rate and any related index   | 0,875%                       | 1,625%                       | Euribor 3m + 50 bps          | 1,375%                       |
| 19 Existence of a dividend stopper   | no                           | no                           | no                           | no                           |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                    | mandatory                    | mandatory                    | mandatory                    |
|  |                              |                              |                              |                              |
| 21 Existence of step-up or other incentive to redeem   | no                           | no                           | no                           | no                           |
| 22 Non-cumulative or cumulative  | cumulative                   | cumulative                   | cumulative                   | cumulative                   |
| 23 Convertible or non-convertible  | non-convertible              | non-convertible              | non-convertible              | non-convertible              |
| 24 If convertible, conversion trigger(s)   | n/a                          | n/a                          | n/a                          | n/a                          |
| 25 If convertible, fully or partially  | n/a                          | n/a                          | n/a                          | n/a                          |
| 26 If convertible, conversion rate   | n/a                          | n/a                          | n/a                          | n/a                          |
| 27 If convertible, mandatory or optional conversion  | n/a                          | n/a                          | n/a                          | n/a                          |
| 28 If convertible, specify instrument type convertible into  | n/a                          | n/a                          | n/a                          | n/a                          |
| 29 If convertible, specify issuer of instrument it converts into   | n/a                          | n/a                          | n/a                          | n/a                          |
| 30 Writedown feature   | n/a                          | n/a                          | n/a                          | n/a                          |
| 31 If writedown, writedown trigger(s)  | n/a                          | n/a                          | n/a                          | n/a                          |
| 32 If writedown, full or partial   | n/a                          | n/a                          | n/a                          | n/a                          |
| 33 If writedown, permanent or temporary  | n/a                          | n/a                          | n/a                          | n/a                          |
| 34 If temporary writedown, description of writeup mechanism  | n/a                          | n/a                          | n/a                          | n/a                          |
| 34a. Type of subordination   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt        | senior preferred debt        | senior preferred debt        | senior preferred debt        |
| 36 Non-compliant transitioned features   | n/a                          | n/a                          | n/a                          | n/a                          |
| 37 If yes, specify non-compliant features  | n/a                          | n/a                          | n/a                          | n/a                          |

**Quantitative/qualitative information:**

|  | <b>13</b>                    | <b>14</b>                                   | <b>15</b>                    | <b>16</b>                    |
|--|------------------------------|---|------------------------------|------------------------------|
| 1 Issuer   | BPCE                         | BPCE  | BPCE                         | BPCE                         |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | FR0013328465                 | AU3CB0252625                                | FR0013323672                 | FR0013332616                 |
| 3 Governing law(s) of the instrument   | French                       | New South Wales (Australia)                 | French                       | French                       |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         |                              | bail-in clause in contractual documentation |                              |                              |
| 4 Transitional Basel III rules   | Ineligible                   | Ineligible                                  | Ineligible                   | Ineligible                   |
| 5 Post-transitional Basel III rules  | Ineligible                   | Ineligible                                  | Ineligible                   | Ineligible                   |
| 6 Eligible at solo/group/group and solo  | group and solo               | group and solo                              | group and solo               | group and solo               |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt    |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00                         | 0,00  | 0,00                         | 0,00                         |
| 9 Par value of instrument (in thousands)   | 70 000,00                    | 330 000,00                                  | 200 000,00                   | 420 000,00                   |
| 9a. Currency   | EUR                          | AUD   | EUR                          | CNH                          |
| 10 Accounting classification   | Liabilities - amortized cost | Liabilities - amortized cost                | Liabilities - amortized cost | Liabilities - amortized cost |
| 11 Original date of issuance   | 04/16/2018                   | 04/26/2018                                  | 05/03/2018                   | 05/11/2018                   |
| 12 Perpetual or dated  | dated                        | dated                                       | dated                        | dated                        |
| 13 Original maturity date  | 10/16/2031                   | 04/26/2028                                  | 03/23/2023                   | 05/11/2023                   |
| 14 Issuer call subject to prior supervisory approval   | Not applicable               | Not applicable                              | Not applicable               | Not applicable               |
| 15 Optional call date, contingent call dates and redemption amount   | Not applicable               | Not applicable                              | Not applicable               | Not applicable               |
| 16 Subsequent call dates, if applicable  | Not applicable               | Not applicable                              | Not applicable               | Not applicable               |
| <i>Coupons/dividends</i>   |                              |   |                              |                              |
| 17 Fixed or floating dividend/coupon   | fixed coupon                 | fixed coupon                                | floating coupon              | fixed coupon                 |
| 18 Coupon rate and any related index   | 2,000%                       | 4,500%                                      | Euribor 3m + 50 bps          | 4,950%                       |
| 19 Existence of a dividend stopper   | no                           | no  | no                           | no                           |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                    | mandatory                                   | mandatory                    | mandatory                    |
| 21 Existence of step-up or other incentive to redeem   | no                           | no  | no                           | no                           |
| 22 Non-cumulative or cumulative  | cumulative                   | cumulative                                  | cumulative                   | cumulative                   |
| 23 Convertible or non-convertible  | non-convertible              | non-convertible                             | non-convertible              | non-convertible              |
| 24 If convertible, conversion trigger(s)   | n/a                          | n/a   | n/a                          | n/a                          |
| 25 If convertible, fully or partially  | n/a                          | n/a   | n/a                          | n/a                          |
| 26 If convertible, conversion rate   | n/a                          | n/a   | n/a                          | n/a                          |
| 27 If convertible, mandatory or optional conversion  | n/a                          | n/a   | n/a                          | n/a                          |
| 28 If convertible, specify instrument type convertible into  | n/a                          | n/a   | n/a                          | n/a                          |
| 29 If convertible, specify issuer of instrument it converts into   | n/a                          | n/a   | n/a                          | n/a                          |
| 30 Writedown feature   | n/a                          | n/a   | n/a                          | n/a                          |
| 31 If writedown, writedown trigger(s)  | n/a                          | n/a   | n/a                          | n/a                          |
| 32 If writedown, full or partial   | n/a                          | n/a   | n/a                          | n/a                          |
| 33 If writedown, permanent or temporary  | n/a                          | n/a   | n/a                          | n/a                          |
| 34 If temporary writedown, description of writeup mechanism  | n/a                          | n/a   | n/a                          | n/a                          |
| 34a. Type of subordination   | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt    |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt        | senior preferred debt                       | senior preferred debt        | senior preferred debt        |
| 36 Non-compliant transitioned features   | n/a                          | n/a   | n/a                          | n/a                          |
| 37 If yes, specify non-compliant features  | n/a                          | n/a   | n/a                          | n/a                          |

|      |   | Quantitative/qualitative information:       |   |   |   |
|------|---|---|---|---|---|
|      |   | 17  | 18  | 19  | 20  |
| 1    | Issuer  | BPCE  | BPCE  | BPCE  | BPCE  |
| 2    | Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)  | JP525021DJ70                                | JP525021EJ79                                | JP525021CJ71                                | US05583JAF93 / US05584KAF57                 |
| 3    | Governing law(s) of the instrument  | Japanese                                    | Japanese                                    | Japanese                                    | New York State (United States)              |
| 3a.  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                          | bail-in clause in contractual documentation | bail-in clause in contractual documentation | bail-in clause in contractual documentation | bail-in clause in contractual documentation |
| 4    | Transitional Basel III rules  | Ineligible                                  | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 5    | Post-transitional Basel III rules   | Ineligible                                  | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 6    | Eligible at solo/group/group and solo   | group and solo                              | group and solo                              | group and solo                              | group and solo                              |
| 7    | Instrument type (types to be specified by each jurisdiction)  | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 8    | Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)  | 0,00  | 0,00  | 0,00  | 0,00  |
| 9    | Par value of instrument (in thousands)  | 66 100 000,00                               | 40 000 000,00                               | 10 900 000,00                               | 750 000,00                                  |
| 9a.  | Currency  | JPY   | JPY   | JPY   | USD   |
| 10   | Accounting classification   | Liabilities - amortized cost                | Liabilities - amortized cost                | Liabilities - amortized cost                | Liabilities - amortized cost                |
| 11   | Original date of issuance   | 07/12/2018                                  | 07/12/2018                                  | 07/12/2018                                  | 09/12/2018                                  |
| 12   | Perpetual or dated  | dated                                       | dated                                       | dated                                       | dated                                       |
| 13   | Original maturity date  | 07/12/2023                                  | 07/12/2028                                  | 07/12/2028                                  | 09/12/2023                                  |
| 14   | Issuer call subject to prior supervisory approval   | Not applicable                              | Not applicable                              | Not applicable                              | Not applicable                              |
| 15   | Optional call date, contingent call dates and redemption amount   | Not applicable                              | Not applicable                              | Not applicable                              | Not applicable                              |
| 16   | Subsequent call dates, if applicable  | Not applicable                              | Not applicable                              | Not applicable                              | Not applicable                              |
|      | <i>Coupons/dividends</i>  |   |   |   |   |
| 17   | Fixed or floating dividend/coupon   | fixed coupon                                | fixed coupon                                | fixed coupon                                | fixed coupon                                |
| 18   | Coupon rate and any related index   | 0,645%                                      | 0,989%                                      | 0,989%                                      | 4,000%                                      |
| 19   | Existence of a dividend stopper   | no  | no  | no  | no  |
| 20   | Fully discretionary, partially discretionary or mandatory   | mandatory                                   | mandatory                                   | mandatory                                   | mandatory                                   |
| 21   | Existence of step-up or other incentive to redeem   | no  | no  | no  | no  |
| 22   | Non-cumulative or cumulative  | cumulative                                  | cumulative                                  | cumulative                                  | cumulative                                  |
| 23   | Convertible or non-convertible  | non-convertible                             | non-convertible                             | non-convertible                             | non-convertible                             |
| 24   | If convertible, conversion trigger(s)   | n/a   | n/a   | n/a   | n/a   |
| 25   | If convertible, fully or partially  | n/a   | n/a   | n/a   | n/a   |
| 26   | If convertible, conversion rate   | n/a   | n/a   | n/a   | n/a   |
| 27   | If convertible, mandatory or optional conversion  | n/a   | n/a   | n/a   | n/a   |
| 28   | If convertible, specify instrument type convertible into  | n/a   | n/a   | n/a   | n/a   |
| 29   | If convertible, specify issuer of instrument it converts into   | n/a   | n/a   | n/a   | n/a   |
| 30   | Writedown feature   | n/a   | n/a   | n/a   | n/a   |
| 31   | If writedown, writedown trigger(s)  | n/a   | n/a   | n/a   | n/a   |
| 32   | If writedown, full or partial   | n/a   | n/a   | n/a   | n/a   |
| 33   | If writedown, permanent or temporary  | n/a   | n/a   | n/a   | n/a   |
| 34   | If temporary writedown, description of writeup mechanism  | n/a   | n/a   | n/a   | n/a   |
| 34a. | Type of subordination   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 35   | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt                       | senior preferred debt                       | senior preferred debt                       | senior preferred debt                       |
| 36   | Non-compliant transitioned features   | n/a   | n/a   | n/a   | n/a   |
| 37   | If yes, specify non-compliant features  | n/a   | n/a   | n/a   | n/a   |

## Quantitative/qualitative information:

|  | 21  | 22  | 23                           | 24                           |
|--|---|---|------------------------------|------------------------------|
| 1 Issuer   | BPCE  | BPCE  | BPCE                         | BPCE                         |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | US05583JAD46 / US05584KAD00                 | US05583JAE29 / US05584KAE82                 | FR0013368115                 | FR0013368123                 |
| 3 Governing law(s) of the instrument   | New York State (United States)              | New York State (United States)              | French                       | French                       |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | bail-in clause in contractual documentation | bail-in clause in contractual documentation |                              |                              |
| 4 Transitional Basel III rules   | Ineligible                                  | Ineligible                                  | Ineligible                   | Ineligible                   |
| 5 Post-transitional Basel III rules  | Ineligible                                  | Ineligible                                  | Ineligible                   | Ineligible                   |
| 6 Eligible at solo/group/group and solo  | group and solo                              | group and solo                              | group and solo               | group and solo               |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt    |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00  | 0,00  | 0,00                         | 0,00                         |
| 9 Par value of instrument (in thousands)   | 500 000,00                                  | 750 000,00                                  | 13 000,00                    | 50 000,00                    |
| 9a. Currency   | USD   | USD   | EUR                          | EUR                          |
|  |   |   |                              |                              |
| 10 Accounting classification   | Liabilities - amortized cost                | Liabilities - amortized cost                | Liabilities - amortized cost | Liabilities - amortized cost |
| 11 Original date of issuance   | 09/12/2018                                  | 09/12/2018                                  | 09/28/2018                   | 09/28/2018                   |
| 12 Perpetual or dated  | dated                                       | dated                                       | dated                        | dated                        |
| 13 Original maturity date  | 09/12/2023                                  | 09/12/2028                                  | 09/28/2029                   | 09/27/2030                   |
| 14 Issuer call subject to prior supervisory approval   | Not applicable                              | Not applicable                              | Not applicable               | Not applicable               |
| 15 Optional call date, contingent call dates and redemption amount   | Not applicable                              | Not applicable                              | Not applicable               | Not applicable               |
| 16 Subsequent call dates, if applicable  | Not applicable                              | Not applicable                              | Not applicable               | Not applicable               |
| <i>Coupons/dividends</i>   |   |   |                              |                              |
| 17 Fixed or floating dividend/coupon   | floating coupon                             | fixed coupon                                | fixed coupon                 | fixed coupon                 |
| 18 Coupon rate and any related index   | Libor USD 3m + 124 bps                      | 4,625%                                      | 2,116%                       | 2,200%                       |
| 19 Existence of a dividend stopper   | no  | no  | no                           | no                           |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                                   | mandatory                                   | mandatory                    | mandatory                    |
|  |   |   |                              |                              |
| 21 Existence of step-up or other incentive to redeem   | no  | no  | no                           | no                           |
| 22 Non-cumulative or cumulative  | cumulative                                  | cumulative                                  | cumulative                   | cumulative                   |
| 23 Convertible or non-convertible  | non-convertible                             | non-convertible                             | non-convertible              | non-convertible              |
| 24 If convertible, conversion trigger(s)   | n/a   | n/a   | n/a                          | n/a                          |
| 25 If convertible, fully or partially  | n/a   | n/a   | n/a                          | n/a                          |
| 26 If convertible, conversion rate   | n/a   | n/a   | n/a                          | n/a                          |
| 27 If convertible, mandatory or optional conversion  | n/a   | n/a   | n/a                          | n/a                          |
| 28 If convertible, specify instrument type convertible into  | n/a   | n/a   | n/a                          | n/a                          |
| 29 If convertible, specify issuer of instrument it converts into   | n/a   | n/a   | n/a                          | n/a                          |
| 30 Writedown feature   | n/a   | n/a   | n/a                          | n/a                          |
| 31 If writedown, writedown trigger(s)  | n/a   | n/a   | n/a                          | n/a                          |
| 32 If writedown, full or partial   | n/a   | n/a   | n/a                          | n/a                          |
| 33 If writedown, permanent or temporary  | n/a   | n/a   | n/a                          | n/a                          |
| 34 If temporary writedown, description of writeup mechanism  | n/a   | n/a   | n/a                          | n/a                          |
| 34a. Type of subordination   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt    |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt                       | senior preferred debt                       | senior preferred debt        | senior preferred debt        |
| 36 Non-compliant transitioned features   | n/a   | n/a   | n/a                          | n/a                          |
| 37 If yes, specify non-compliant features  | n/a   | n/a   | n/a                          | n/a                          |

**Quantitative/qualitative information:**

|  | <b>25</b>                                   | <b>26</b>                    | <b>27</b>                                   | <b>28</b>                                   |
|--|---|------------------------------|---|---|
| 1 Issuer   | BPCE  | BPCE                         | BPCE  | BPCE  |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | US05584KAE82                                | FR0013375623                 | JP525021EK19                                | JP525021CK11                                |
| 3 Governing law(s) of the instrument   | New York State (United States)              | French                       | Japanese                                    | Japanese                                    |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | bail-in clause in contractual documentation |                              | bail-in clause in contractual documentation | bail-in clause in contractual documentation |
| 4 Transitional Basel III rules   | Ineligible                                  | Ineligible                   | Ineligible                                  | Ineligible                                  |
| 5 Post-transitional Basel III rules  | Ineligible                                  | Ineligible                   | Ineligible                                  | Ineligible                                  |
| 6 Eligible at solo/group/group and solo  | group and solo                              | group and solo               | group and solo                              | group and solo                              |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00  | 0,00                         | 0,00  | 0,00  |
| 9 Par value of instrument (in thousands)   | 100 000,00                                  | 3 000 000,00                 | 50 000 000,00                               | 66 200 000,00                               |
| 9a. Currency   | USD   | JPY                          | JPY   | JPY   |
|  |   |                              |   |   |
| 10 Accounting classification   | Liabilities - amortized cost                | Liabilities - amortized cost | Liabilities - amortized cost                | Liabilities - amortized cost                |
| 11 Original date of issuance   | 10/05/2018                                  | 10/30/2018                   | 01/25/2019                                  | 01/25/2019                                  |
| 12 Perpetual or dated  | dated                                       | dated                        | dated                                       | dated                                       |
| 13 Original maturity date  | 09/12/2028                                  | 10/30/2028                   | 01/25/2024                                  | 01/25/2024                                  |
| 14 Issuer call subject to prior supervisory approval   | Not applicable                              | Not applicable               | Not applicable                              | Not applicable                              |
| 15 Optional call date, contingent call dates and redemption amount   | Not applicable                              | Not applicable               | Not applicable                              | Not applicable                              |
| 16 Subsequent call dates, if applicable  | Not applicable                              | Not applicable               | Not applicable                              | Not applicable                              |
| <i>Coupons/dividends</i>   |   |                              |   |   |
| 17 Fixed or floating dividend/coupon   | fixed coupon                                | fixed coupon                 | fixed coupon                                | fixed coupon                                |
| 18 Coupon rate and any related index   | 4,625%                                      | 1,010%                       | 1,258%                                      | 1,258%                                      |
| 19 Existence of a dividend stopper   | no  | no                           | no  | no  |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                                   | mandatory                    | mandatory                                   | mandatory                                   |
|  |   |                              |   |   |
| 21 Existence of step-up or other incentive to redeem   | no  | no                           | no  | no  |
| 22 Non-cumulative or cumulative  | cumulative                                  | cumulative                   | cumulative                                  | cumulative                                  |
| 23 Convertible or non-convertible  | non-convertible                             | non-convertible              | non-convertible                             | non-convertible                             |
| 24 If convertible, conversion trigger(s)   | n/a   | n/a                          | n/a   | n/a   |
| 25 If convertible, fully or partially  | n/a   | n/a                          | n/a   | n/a   |
| 26 If convertible, conversion rate   | n/a   | n/a                          | n/a   | n/a   |
| 27 If convertible, mandatory or optional conversion  | n/a   | n/a                          | n/a   | n/a   |
| 28 If convertible, specify instrument type convertible into  | n/a   | n/a                          | n/a   | n/a   |
| 29 If convertible, specify issuer of instrument it converts into   | n/a   | n/a                          | n/a   | n/a   |
| 30 Writedown feature   | n/a   | n/a                          | n/a   | n/a   |
| 31 If writedown, writedown trigger(s)  | n/a   | n/a                          | n/a   | n/a   |
| 32 If writedown, full or partial   | n/a   | n/a                          | n/a   | n/a   |
| 33 If writedown, permanent or temporary  | n/a   | n/a                          | n/a   | n/a   |
| 34 If temporary writedown, description of writeup mechanism  | n/a   | n/a                          | n/a   | n/a   |
| 34a. Type of subordination   | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt                       | senior preferred debt        | senior preferred debt                       | senior preferred debt                       |
| 36 Non-compliant transitioned features   | n/a   | n/a                          | n/a   | n/a   |
| 37 If yes, specify non-compliant features  | n/a   | n/a                          | n/a   | n/a   |

**Quantitative/qualitative information:**

|  | <b>29</b>                                   | <b>30</b>                    | <b>31</b>                    | <b>32</b>                    |
|--|---|------------------------------|------------------------------|------------------------------|
| 1 Issuer   | BPCE  | BPCE                         | BPCE                         | BPCE                         |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | JP525021DK10                                | FR0013398971                 | FR0013412343                 | FR0013426921                 |
| 3 Governing law(s) of the instrument   | Japanese                                    | French                       | French                       | French                       |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | bail-in clause in contractual documentation |                              |                              |                              |
| 4 Transitional Basel III rules   | Ineligible                                  | Ineligible                   | Ineligible                   | Ineligible                   |
| 5 Post-transitional Basel III rules  | Ineligible                                  | Ineligible                   | Ineligible                   | Ineligible                   |
| 6 Eligible at solo/group/group and solo  | group and solo                              | group and solo               | group and solo               | group and solo               |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00  | 0,00                         | 0,00                         | 0,00                         |
| 9 Par value of instrument (in thousands)   | 25 000 000,00                               | 10 000 000,00                | 1 000 000,00                 | 36 000 000,00                |
| 9a. Currency   | JPY   | JPY                          | EUR                          | JPY                          |
|  |   |                              |                              |                              |
| 10 Accounting classification   | Liabilities - amortized cost                | Liabilities - amortized cost | Liabilities - amortized cost | Liabilities - amortized cost |
| 11 Original date of issuance   | 01/25/2019                                  | 01/30/2019                   | 04/01/2019                   | 06/24/2019                   |
| 12 Perpetual or dated  | dated                                       | dated                        | dated                        | dated                        |
| 13 Original maturity date  | 01/25/2029                                  | 01/30/2034                   | 04/01/2025                   | 06/24/2024                   |
| 14 Issuer call subject to prior supervisory approval   | Not applicable                              | Not applicable               | Not applicable               | Not applicable               |
| 15 Optional call date, contingent call dates and redemption amount   | Not applicable                              | Not applicable               | Not applicable               | Not applicable               |
| 16 Subsequent call dates, if applicable  | Not applicable                              | Not applicable               | Not applicable               | Not applicable               |
| <i>Coupons/dividends</i>   |   |                              |                              |                              |
| 17 Fixed or floating dividend/coupon   | fixed coupon                                | fixed coupon                 | fixed coupon                 | fixed coupon                 |
| 18 Coupon rate and any related index   | 1,499%                                      | 1,723%                       | 1,000%                       | 0,562%                       |
| 19 Existence of a dividend stopper   | no  | no                           | no                           | no                           |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                                   | mandatory                    | mandatory                    | mandatory                    |
|  |   |                              |                              |                              |
| 21 Existence of step-up or other incentive to redeem   | no  | no                           | no                           | no                           |
| 22 Non-cumulative or cumulative  | cumulative                                  | cumulative                   | cumulative                   | cumulative                   |
| 23 Convertible or non-convertible  | non-convertible                             | non-convertible              | non-convertible              | non-convertible              |
| 24 If convertible, conversion trigger(s)   | n/a   | n/a                          | n/a                          | n/a                          |
| 25 If convertible, fully or partially  | n/a   | n/a                          | n/a                          | n/a                          |
| 26 If convertible, conversion rate   | n/a   | n/a                          | n/a                          | n/a                          |
| 27 If convertible, mandatory or optional conversion  | n/a   | n/a                          | n/a                          | n/a                          |
| 28 If convertible, specify instrument type convertible into  | n/a   | n/a                          | n/a                          | n/a                          |
| 29 If convertible, specify issuer of instrument it converts into   | n/a   | n/a                          | n/a                          | n/a                          |
| 30 Writedown feature   | n/a   | n/a                          | n/a                          | n/a                          |
| 31 If writedown, writedown trigger(s)  | n/a   | n/a                          | n/a                          | n/a                          |
| 32 If writedown, full or partial   | n/a   | n/a                          | n/a                          | n/a                          |
| 33 If writedown, permanent or temporary  | n/a   | n/a                          | n/a                          | n/a                          |
| 34 If temporary writedown, description of writeup mechanism  | n/a   | n/a                          | n/a                          | n/a                          |
| 34a. Type of subordination   | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt                       | senior preferred debt        | senior preferred debt        | senior preferred debt        |
| 36 Non-compliant transitioned features   | n/a   | n/a                          | n/a                          | n/a                          |
| 37 If yes, specify non-compliant features  | n/a   | n/a                          | n/a                          | n/a                          |

**Quantitative/qualitative information:**

|  | <b>33</b>                    | <b>34</b>                    | <b>35</b>                    | <b>36</b>                    |
|--|------------------------------|------------------------------|------------------------------|------------------------------|
| 1 Issuer   | BPCE                         | BPCE                         | BPCE                         | BPCE                         |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | FR0013426939                 | FR0013426954                 | FR0013429073                 | FR0013412343                 |
| 3 Governing law(s) of the instrument   | French                       | French                       | French                       | French                       |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         |                              |                              |                              |                              |
| 4 Transitional Basel III rules   | Ineligible                   | Ineligible                   | Ineligible                   | Ineligible                   |
| 5 Post-transitional Basel III rules  | Ineligible                   | Ineligible                   | Ineligible                   | Ineligible                   |
| 6 Eligible at solo/group/group and solo  | group and solo               | group and solo               | group and solo               | group and solo               |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00                         | 0,00                         | 0,00                         | 0,00                         |
| 9 Par value of instrument (in thousands)   | 4 500 000,00                 | 15 100 000,00                | 1 250 000,00                 | 50 000,00                    |
| 9a. Currency   | JPY                          | JPY                          | EUR                          | EUR                          |
|  |                              |                              |                              |                              |
| 10 Accounting classification   | Liabilities - amortized cost | Liabilities - amortized cost | Liabilities - amortized cost | Liabilities - amortized cost |
| 11 Original date of issuance   | 06/24/2019                   | 06/24/2019                   | 06/26/2019                   | 09/09/2019                   |
| 12 Perpetual or dated  | dated                        | dated                        | dated                        | dated                        |
| 13 Original maturity date  | 06/24/2026                   | 06/22/2029                   | 09/26/2024                   | 04/01/2025                   |
| 14 Issuer call subject to prior supervisory approval   | Not applicable               | Not applicable               | Not applicable               | Not applicable               |
| 15 Optional call date, contingent call dates and redemption amount   | Not applicable               | Not applicable               | Not applicable               | Not applicable               |
| 16 Subsequent call dates, if applicable  | Not applicable               | Not applicable               | Not applicable               | Not applicable               |
| <i>Coupons/dividends</i>   |                              |                              |                              |                              |
| 17 Fixed or floating dividend/coupon   | fixed coupon                 | fixed coupon                 | fixed coupon                 | fixed coupon                 |
| 18 Coupon rate and any related index   | 0,634%                       | 0,794%                       | 0,625%                       | 1,000%                       |
| 19 Existence of a dividend stopper   | no                           | no                           | no                           | no                           |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                    | mandatory                    | mandatory                    | mandatory                    |
|  |                              |                              |                              |                              |
| 21 Existence of step-up or other incentive to redeem   | no                           | no                           | no                           | no                           |
| 22 Non-cumulative or cumulative  | cumulative                   | cumulative                   | cumulative                   | cumulative                   |
| 23 Convertible or non-convertible  | non-convertible              | non-convertible              | non-convertible              | non-convertible              |
| 24 If convertible, conversion trigger(s)   | n/a                          | n/a                          | n/a                          | n/a                          |
| 25 If convertible, fully or partially  | n/a                          | n/a                          | n/a                          | n/a                          |
| 26 If convertible, conversion rate   | n/a                          | n/a                          | n/a                          | n/a                          |
| 27 If convertible, mandatory or optional conversion  | n/a                          | n/a                          | n/a                          | n/a                          |
| 28 If convertible, specify instrument type convertible into  | n/a                          | n/a                          | n/a                          | n/a                          |
| 29 If convertible, specify issuer of instrument it converts into   | n/a                          | n/a                          | n/a                          | n/a                          |
| 30 Writedown feature   | n/a                          | n/a                          | n/a                          | n/a                          |
| 31 If writedown, writedown trigger(s)  | n/a                          | n/a                          | n/a                          | n/a                          |
| 32 If writedown, full or partial   | n/a                          | n/a                          | n/a                          | n/a                          |
| 33 If writedown, permanent or temporary  | n/a                          | n/a                          | n/a                          | n/a                          |
| 34 If temporary writedown, description of writeup mechanism  | n/a                          | n/a                          | n/a                          | n/a                          |
| 34a. Type of subordination   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt        | senior preferred debt        | senior preferred debt        | senior preferred debt        |
| 36 Non-compliant transitioned features   | n/a                          | n/a                          | n/a                          | n/a                          |
| 37 If yes, specify non-compliant features  | n/a                          | n/a                          | n/a                          | n/a                          |

**Quantitative/qualitative information:**

|  | <b>37</b>                    | <b>38</b>                                   | <b>39</b>                                   | <b>40</b>                                   |
|--|------------------------------|---|---|---|
| 1 Issuer   | BPCE                         | BPCE  | BPCE  | BPCE  |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | FR0013455540                 | JP525021CKC7                                | JP525021DKC5                                | US05583JAG76 / US05584KAG31                 |
| 3 Governing law(s) of the instrument   | French                       | Japanese                                    | Japanese                                    | New York State (United States)              |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         |                              | bail-in clause in contractual documentation | bail-in clause in contractual documentation | bail-in clause in contractual documentation |
| 4 Transitional Basel III rules   | Ineligible                   | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 5 Post-transitional Basel III rules  | Ineligible                   | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 6 Eligible at solo/group/group and solo  | group and solo               | group and solo                              | group and solo                              | group and solo                              |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00                         | 0,00  | 0,00  | 0,00  |
| 9 Par value of instrument (in thousands)   | 1 000 000,00                 | 46 500 000,00                               | 7 100 000,00                                | 1 250 000,00                                |
| 9a. Currency   | EUR                          | JPY   | JPY   | USD   |
|  |                              |   |   |   |
| 10 Accounting classification   | Liabilities - amortized cost | Liabilities - amortized cost                | Liabilities - amortized cost                | Liabilities - amortized cost                |
| 11 Original date of issuance   | 10/24/2019                   | 12/12/2019                                  | 12/12/2019                                  | 01/14/2020                                  |
| 12 Perpetual or dated  | dated                        | dated                                       | dated                                       | dated                                       |
| 13 Original maturity date  | 02/24/2027                   | 12/12/2024                                  | 12/12/2029                                  | 01/14/2025                                  |
| 14 Issuer call subject to prior supervisory approval   | Not applicable               | Not applicable                              | Not applicable                              | Not applicable                              |
| 15 Optional call date, contingent call dates and redemption amount   | Not applicable               | Not applicable                              | Not applicable                              | Not applicable                              |
| 16 Subsequent call dates, if applicable  | Not applicable               | Not applicable                              | Not applicable                              | Not applicable                              |
| <i>Coupons/dividends</i>   |                              |   |   |   |
| 17 Fixed or floating dividend/coupon   | fixed coupon                 | fixed coupon                                | fixed coupon                                | fixed coupon                                |
| 18 Coupon rate and any related index   | 0,500%                       | 0,499%                                      | 0,683%                                      | 2,375%                                      |
| 19 Existence of a dividend stopper   | no                           | no  | no  | no  |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                    | mandatory                                   | mandatory                                   | mandatory                                   |
|  |                              |   |   |   |
| 21 Existence of step-up or other incentive to redeem   | no                           | no  | no  | no  |
| 22 Non-cumulative or cumulative  | cumulative                   | cumulative                                  | cumulative                                  | cumulative                                  |
| 23 Convertible or non-convertible  | non-convertible              | non-convertible                             | non-convertible                             | non-convertible                             |
| 24 If convertible, conversion trigger(s)   | n/a                          | n/a   | n/a   | n/a   |
| 25 If convertible, fully or partially  | n/a                          | n/a   | n/a   | n/a   |
| 26 If convertible, conversion rate   | n/a                          | n/a   | n/a   | n/a   |
| 27 If convertible, mandatory or optional conversion  | n/a                          | n/a   | n/a   | n/a   |
| 28 If convertible, specify instrument type convertible into  | n/a                          | n/a   | n/a   | n/a   |
| 29 If convertible, specify issuer of instrument it converts into   | n/a                          | n/a   | n/a   | n/a   |
| 30 Writedown feature   | n/a                          | n/a   | n/a   | n/a   |
| 31 If writedown, writedown trigger(s)  | n/a                          | n/a   | n/a   | n/a   |
| 32 If writedown, full or partial   | n/a                          | n/a   | n/a   | n/a   |
| 33 If writedown, permanent or temporary  | n/a                          | n/a   | n/a   | n/a   |
| 34 If temporary writedown, description of writeup mechanism  | n/a                          | n/a   | n/a   | n/a   |
| 34a. Type of subordination   | senior non-preferred debt    | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt        | senior preferred debt                       | senior preferred debt                       | senior preferred debt                       |
| 36 Non-compliant transitioned features   | n/a                          | n/a   | n/a   | n/a   |
| 37 If yes, specify non-compliant features  | n/a                          | n/a   | n/a   | n/a   |

## Quantitative/qualitative information:

|  | 41                             | 42  | 43                           | 44  |
|--|--------------------------------|---|------------------------------|---|
| 1 Issuer   | BPCE                           | BPCE  | BPCE                         | BPCE  |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | FR0013534674                   | US05583JAH59 / US05584KAH14                 | FR00140004R7                 | JP525021ALC9                                |
| 3 Governing law(s) of the instrument   | French                         | New York State (United States)              | French                       | Japanese                                    |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         |                                | bail-in clause in contractual documentation |                              | bail-in clause in contractual documentation |
| 4 Transitional Basel III rules   | Ineligible                     | Ineligible                                  | Ineligible                   | Ineligible                                  |
| 5 Post-transitional Basel III rules  | Ineligible                     | Ineligible                                  | Ineligible                   | Ineligible                                  |
| 6 Eligible at solo/group/group and solo  | group and solo                 | group and solo                              | group and solo               | group and solo                              |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt      | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt                   |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00                           | 0,00  | 0,00                         | 0,00  |
| 9 Par value of instrument (in thousands)   | 1 250 000,00                   | 1 350 000,00                                | 200 000,00                   | 32 000 000,00                               |
| 9a. Currency   | EUR                            | USD   | USD                          | JPY   |
|  |                                |   |                              |   |
| 10 Accounting classification   | Liabilities - amortized cost   | Liabilities - amortized cost                | Liabilities - amortized cost | Liabilities - amortized cost                |
| 11 Original date of issuance   | 09/15/2020                     | 10/06/2020                                  | 10/13/2020                   | 12/10/2020                                  |
| 12 Perpetual or dated  | dated                          | dated                                       | dated                        | dated                                       |
| 13 Original maturity date  | 09/15/2027                     | 10/06/2026                                  | 10/13/2027                   | 12/10/2026                                  |
| 14 Issuer call subject to prior supervisory approval   | Applicable                     | Applicable                                  | Not applicable               | Applicable                                  |
| 15 Optional call date, contingent call dates and redemption amount   | 09/15/2026; at par             | 10/06/2025; at par                          | Not applicable               | 12/10/2025; at par                          |
| 16 Subsequent call dates, if applicable  | Not applicable                 | Not applicable                              | Not applicable               | 06/10/2026                                  |
| <i>Coupons/dividends</i>   |                                |   |                              |   |
| 17 Fixed or floating dividend/coupon   | fixed coupon / floating coupon | fixed coupon / floating coupon              | fixed coupon                 | fixed coupon / floating coupon              |
| 18 Coupon rate and any related index   | 100% / 3 months Euribor + 100b | 1.652% / SOFR compound                      | 1.826%                       | 30% / 6 months JPY LIBOR + 52               |
| 19 Existence of a dividend stopper   | no                             | no  | no                           | no  |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                      | mandatory                                   | mandatory                    | mandatory                                   |
|  |                                |   |                              |   |
| 21 Existence of step-up or other incentive to redeem   | no                             | no  | no                           | no  |
| 22 Non-cumulative or cumulative  | cumulative                     | cumulative                                  | cumulative                   | cumulative                                  |
| 23 Convertible or non-convertible  | non-convertible                | non-convertible                             | non-convertible              | non-convertible                             |
| 24 If convertible, conversion trigger(s)   | n/a                            | n/a   | n/a                          | n/a   |
| 25 If convertible, fully or partially  | n/a                            | n/a   | n/a                          | n/a   |
| 26 If convertible, conversion rate   | n/a                            | n/a   | n/a                          | n/a   |
| 27 If convertible, mandatory or optional conversion  | n/a                            | n/a   | n/a                          | n/a   |
| 28 If convertible, specify instrument type convertible into  | n/a                            | n/a   | n/a                          | n/a   |
| 29 If convertible, specify issuer of instrument it converts into   | n/a                            | n/a   | n/a                          | n/a   |
| 30 Writedown feature   | n/a                            | n/a   | n/a                          | n/a   |
| 31 If writedown, writedown trigger(s)  | n/a                            | n/a   | n/a                          | n/a   |
| 32 If writedown, full or partial   | n/a                            | n/a   | n/a                          | n/a   |
| 33 If writedown, permanent or temporary  | n/a                            | n/a   | n/a                          | n/a   |
| 34 If temporary writedown, description of writeup mechanism  | n/a                            | n/a   | n/a                          | n/a   |
| 34a. Type of subordination   | senior non-preferred debt      | senior non-preferred debt                   | senior non-preferred debt    | senior non-preferred debt                   |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt          | senior preferred debt                       | senior preferred debt        | senior preferred debt                       |
| 36 Non-compliant transitioned features   | n/a                            | n/a   | n/a                          | n/a   |
| 37 If yes, specify non-compliant features  | n/a                            | n/a   | n/a                          | n/a   |

## Quantitative/qualitative information:

|      |   | 45  | 46                             | 47  | 48                           |
|------|---|---|--------------------------------|---|------------------------------|
| 1    | Issuer  | BPCE  | BPCE                           | BPCE  | BPCE                         |
| 2    | Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)  | JP525021BLC7                                | FR0014000VG7                   | US05583JAJ16 / US05584KAJ79                 | FR00140027U2                 |
| 3    | Governing law(s) of the instrument  | Japanese                                    | French                         | New York State (United States)              | French                       |
| 3a.  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                          | bail-in clause in contractual documentation |                                | bail-in clause in contractual documentation |                              |
| 4    | Transitional Basel III rules  | Ineligible                                  | Ineligible                     | Ineligible                                  | Ineligible                   |
| 5    | Post-transitional Basel III rules   | Ineligible                                  | Ineligible                     | Ineligible                                  | Ineligible                   |
| 6    | Eligible at solo/group/group and solo   | group and solo                              | group and solo                 | group and solo                              | group and solo               |
| 7    | Instrument type (types to be specified by each jurisdiction)  | senior non-preferred debt                   | senior non-preferred debt      | senior non-preferred debt                   | senior non-preferred debt    |
| 8    | Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)  | 0,00  | 0,00                           | 0,00  | 0,00                         |
| 9    | Par value of instrument (in thousands)  | 12 700 000,00                               | 100 000,00                     | 1 250 000,00                                | 1 000 000,00                 |
| 9a.  | Currency  | JPY   | EUR                            | USD   | EUR                          |
|      |   |   |                                |   |                              |
| 10   | Accounting classification   | Liabilities - amortized cost                | Liabilities - amortized cost   | Liabilities - amortized cost                | Liabilities - amortized cost |
| 11   | Original date of issuance   | 12/10/2020                                  | 12/16/2020                     | 01/20/2021                                  | 03/03/2021                   |
| 12   | Perpetual or dated  | dated                                       | dated                          | daté  | daté                         |
| 13   | Original maturity date  | 12/10/2030                                  | 12/16/2030                     | 01/20/2032                                  | 03/03/2031                   |
| 14   | Issuer call subject to prior supervisory approval   | Applicable                                  | Applicable                     | Applicable                                  | Non applicable               |
| 15   | Optional call date, contingent call dates and redemption amount   | 12/10/2029; at par                          | 12/16/2029; at par             | 01/20/2031; at par                          | Non applicable               |
| 16   | Subsequent call dates, if applicable  | 06/10/2030                                  | Not applicable                 | Not applicable                              | Non applicable               |
|      | <i>Coupons/dividends</i>  |   |                                |   |                              |
| 17   | Fixed or floating dividend/coupon   | fixed coupon / floating coupon              | fixed coupon / floating coupon | fixed coupon / floating coupon              | fixed coupon                 |
| 18   | Coupon rate and any related index   | 700% / 6 months JPY LIBOR + 62.8 b          | 4% / 3 months EURIBOR + 84     | 2.277% / SOFR compound                      | 0.75%                        |
| 19   | Existence of a dividend stopper   | no  | no                             | no  | no                           |
| 20   | Fully discretionary, partially discretionary or mandatory   | mandatory                                   | mandatory                      | mandatory                                   | mandatory                    |
|      |   |   |                                |   |                              |
| 21   | Existence of step-up or other incentive to redeem   | no  | no                             | no  | no                           |
| 22   | Non-cumulative or cumulative  | cumulative                                  | cumulative                     | cumulative                                  | cumulative                   |
| 23   | Convertible or non-convertible  | non-convertible                             | non-convertible                | non-convertible                             | non-convertible              |
| 24   | If convertible, conversion trigger(s)   | n/a   | n/a                            | n/a   | n/a                          |
| 25   | If convertible, fully or partially  | n/a   | n/a                            | n/a   | n/a                          |
| 26   | If convertible, conversion rate   | n/a   | n/a                            | n/a   | n/a                          |
| 27   | If convertible, mandatory or optional conversion  | n/a   | n/a                            | n/a   | n/a                          |
| 28   | If convertible, specify instrument type convertible into  | n/a   | n/a                            | n/a   | n/a                          |
| 29   | If convertible, specify issuer of instrument it converts into   | n/a   | n/a                            | n/a   | n/a                          |
| 30   | Writedown feature   | n/a   | n/a                            | n/a   | n/a                          |
| 31   | If writedown, writedown trigger(s)  | n/a   | n/a                            | n/a   | n/a                          |
| 32   | If writedown, full or partial   | n/a   | n/a                            | n/a   | n/a                          |
| 33   | If writedown, permanent or temporary  | n/a   | n/a                            | n/a   | n/a                          |
| 34   | If temporary writedown, description of writeup mechanism  | n/a   | n/a                            | n/a   | n/a                          |
| 34a. | Type of subordination   | senior non-preferred debt                   | senior non-preferred debt      | senior non-preferred debt                   | senior non-preferred debt    |
| 35   | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt                       | senior preferred debt          | senior preferred debt                       | senior preferred debt        |
| 36   | Non-compliant transitioned features   | n/a   | n/a                            | n/a   | n/a                          |
| 37   | If yes, specify non-compliant features  | n/a   | n/a                            | n/a   | n/a                          |

**Quantitative/qualitative information:**

|  | <b>49</b>                                   | <b>50</b>                                   | <b>51</b>                                   | <b>52</b>                                   |
|--|---|---|---|---|
| 1 Issuer   | BPCE  | BPCE  | BPCE  | BPCE  |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | AU3CB0279529                                | US05583JAK88/US05584KAK43                   | JP525021CMC3                                | JP525021DMC1                                |
| 3 Governing law(s) of the instrument   | New South Wales (Australia)                 | New York State (United States)              | Japanese                                    | Japanese                                    |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | bail-in clause in contractual documentation | bail-in clause in contractual documentation | bail-in clause in contractual documentation | bail-in clause in contractual documentation |
| 4 Transitional Basel III rules   | Ineligible                                  | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 5 Post-transitional Basel III rules  | Ineligible                                  | Ineligible                                  | Ineligible                                  | Ineligible                                  |
| 6 Eligible at solo/group/group and solo  | group and solo                              | group and solo                              | group and solo                              | group and solo                              |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00  | 0,00  | 0,00  | 0,00  |
| 9 Par value of instrument (in thousands)   | 125 000,00                                  | 1 000 000,00                                | 9 000 000,00                                | 14 900 000,00                               |
| 9a. Currency   | AUD   | USD   | JPY   | JPY   |
|  |   |   |   |   |
| 10 Accounting classification   | Liabilities - amortized cost                | Liabilities - amortized cost                | Liabilities - amortized cost                | Liabilities - amortized cost                |
| 11 Original date of issuance   | 04/20/2021                                  | 10/19/2021                                  | 12/16/2021                                  | 12/16/2021                                  |
| 12 Perpetual or dated  | daté  | daté  | dated                                       | dated                                       |
| 13 Original maturity date  | 04/20/2028                                  | 10/19/2027                                  | 12/16/2027                                  | 12/16/2031                                  |
| 14 Issuer call subject to prior supervisory approval   | Applicable                                  | Applicable                                  | Applicable                                  | Applicable                                  |
| 15 Optional call date, contingent call dates and redemption amount   | 04/20/2027; at par                          | 10/19/2026; at par                          | 12/16/2026; at par                          | 12/16/2030; at par                          |
| 16 Subsequent call dates, if applicable  | 20/2027, 10/20/2027 and 01/20/2028          | Not applicable                              | Not applicable                              | Not applicable                              |
| <i>Coupons/dividends</i>   |   |   |   |   |
| 17 Fixed or floating dividend/coupon   | fixed coupon / floating coupon              | fixed coupon / floating coupon              | fixed coupon / floating coupon              | fixed coupon / floating coupon              |
| 18 Coupon rate and any related index   | 2.20% /3 months BBSW +1.20%                 | 2.045% / SOFR compound                      | 5 / 1yTONA Swap mid rate+                   | 5 / 1yTONA Swap mid rate+                   |
| 19 Existence of a dividend stopper   | no  | no  | no  | no  |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                                   | mandatory                                   | mandatory                                   | mandatory                                   |
|  |   |   |   |   |
| 21 Existence of step-up or other incentive to redeem   | no  | no  | no  | no  |
| 22 Non-cumulative or cumulative  | cumulative                                  | cumulative                                  | cumulative                                  | cumulative                                  |
| 23 Convertible or non-convertible  | non-convertible                             | non-convertible                             | non-convertible                             | non-convertible                             |
| 24 If convertible, conversion trigger(s)   | n/a   | n/a   | n/a   | n/a   |
| 25 If convertible, fully or partially  | n/a   | n/a   | n/a   | n/a   |
| 26 If convertible, conversion rate   | n/a   | n/a   | n/a   | n/a   |
| 27 If convertible, mandatory or optional conversion  | n/a   | n/a   | n/a   | n/a   |
| 28 If convertible, specify instrument type convertible into  | n/a   | n/a   | n/a   | n/a   |
| 29 If convertible, specify issuer of instrument it converts into   | n/a   | n/a   | n/a   | n/a   |
| 30 Writedown feature   | n/a   | n/a   | n/a   | n/a   |
| 31 If writedown, writedown trigger(s)  | n/a   | n/a   | n/a   | n/a   |
| 32 If writedown, full or partial   | n/a   | n/a   | n/a   | n/a   |
| 33 If writedown, permanent or temporary  | n/a   | n/a   | n/a   | n/a   |
| 34 If temporary writedown, description of writeup mechanism  | n/a   | n/a   | n/a   | n/a   |
| 34a. Type of subordination   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   | senior non-preferred debt                   |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt                       | senior preferred debt                       | senior preferred debt                       | senior preferred debt                       |
| 36 Non-compliant transitioned features   | n/a   | n/a   | n/a   | n/a   |
| 37 If yes, specify non-compliant features  | n/a   | n/a   | n/a   | n/a   |

## Quantitative/qualitative information:

|  | 53                           | 54                           | 55                           |
|--|------------------------------|------------------------------|------------------------------|
| 1 Issuer   | BPCE                         | BPCE                         | BPCE                         |
| 2 Unique identifier (CUSIP, ISIN or Bloomberg for a private placement)   | FR0014007LL3                 | FR0014007LM1                 | FR0014008PK4                 |
| 3 Governing law(s) of the instrument   | French                       | French                       | French                       |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         |                              |                              |                              |
| 4 Transitional Basel III rules   | Ineligible                   | Ineligible                   | Ineligible                   |
| 5 Post-transitional Basel III rules  | Ineligible                   | Ineligible                   | Ineligible                   |
| 6 Eligible at solo/group/group and solo  | group and solo               | group and solo               | group and solo               |
| 7 Instrument type (types to be specified by each jurisdiction)   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 8 Amount recognized in regulatory capital (currency in millions, as of most recent reporting date)   | 0,00                         | 0,00                         | 0,00                         |
| 9 Par value of instrument (in thousands)   | 750 000,00                   | 1 000 000,00                 | 750 000,00                   |
| 9a. Currency   | EUR                          | EUR                          | EUR                          |
|  |                              |                              |                              |
| 10 Accounting classification   | Liabilities - amortized cost | Liabilities - amortized cost | Liabilities - amortized cost |
| 11 Original date of issuance   | 01/14/2022                   | 01/14/2022                   | 03/02/2022                   |
| 12 Perpetual or dated  | daté                         | daté                         | daté                         |
| 13 Original maturity date  | 01/14/2028                   | 01/14/2032                   | 03/02/2029                   |
| 14 Issuer call subject to prior supervisory approval   | Applicable                   | Non applicable               | Applicable                   |
| 15 Optional call date, contingent call dates and redemption amount   | 01/14/2027; at par           | Non applicable               | 03/02/2028; at par           |
| 16 Subsequent call dates, if applicable  | Non applicable               | Non applicable               | Non applicable               |
| <i>Coupons/dividends</i>   |                              |                              |                              |
| 17 Fixed or floating dividend/coupon   | fixed coupon/variable coupon | fixed coupon                 | fixed coupon/variable coupon |
| 18 Coupon rate and any related index   | 0.5% / 3M Euribor + 60 bp    | 1.00%                        | 1.625% / 3M Euribor + 110 bp |
| 19 Existence of a dividend stopper   | no                           | no                           | no                           |
| 20 Fully discretionary, partially discretionary or mandatory   | mandatory                    | mandatory                    | mandatory                    |
|  |                              |                              |                              |
| 21 Existence of step-up or other incentive to redeem   | no                           | no                           | no                           |
| 22 Non-cumulative or cumulative  | cumulative                   | cumulative                   | cumulative                   |
| 23 Convertible or non-convertible  | non-convertible              | non-convertible              | non-convertible              |
| 24 If convertible, conversion trigger(s)   | n/a                          | n/a                          | n/a                          |
| 25 If convertible, fully or partially  | n/a                          | n/a                          | n/a                          |
| 26 If convertible, conversion rate   | n/a                          | n/a                          | n/a                          |
| 27 If convertible, mandatory or optional conversion  | n/a                          | n/a                          | n/a                          |
| 28 If convertible, specify instrument type convertible into  | n/a                          | n/a                          | n/a                          |
| 29 If convertible, specify issuer of instrument it converts into   | n/a                          | n/a                          | n/a                          |
| 30 Writedown feature   | n/a                          | n/a                          | n/a                          |
| 31 If writedown, writedown trigger(s)  | n/a                          | n/a                          | n/a                          |
| 32 If writedown, full or partial   | n/a                          | n/a                          | n/a                          |
| 33 If writedown, permanent or temporary  | n/a                          | n/a                          | n/a                          |
| 34 If temporary writedown, description of writeup mechanism  | n/a                          | n/a                          | n/a                          |
| 34a. Type of subordination   | senior non-preferred debt    | senior non-preferred debt    | senior non-preferred debt    |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned). | senior preferred debt        | senior preferred debt        | senior preferred debt        |
| 36 Non-compliant transitioned features   | n/a                          | n/a                          | n/a                          |
| 37 If yes, specify non-compliant features  | n/a                          | n/a                          | n/a                          |