

Paris, 30 March 2016

**BPCE SFH : additional information on the repurchase and cancellation of the obligations de financement de l'habitat announced on 15 March 2016**

BPCE SFH, *société anonyme à conseil d'administration* incorporated in France, hereby confirmed, as announced on 15 March 2016, that it has purchased and cancelled the *obligations de financement de l'habitat* whose characteristics are described below:

Isin Code	Issue Date	Maturity Date	Principal amount repurchased (in euros)	Outstanding principal amount before repurchase (in euros)	Outstanding principal amount after repurchase (in euros)
FR0011044874	12/05/2011	12/05/2016	700 000 000	2 800 000 000	2 100 000 000
FR0011169861	21/12/2011	20/02/2019	400 000 000	1 350 000 000	950 000 000
FR0011565985	17/09/2013	17/09/2020	200 000 000	1 645 000 000	1 445 000 000
FR0011109321	13/09/2011	13/09/2021	700 000 000	2 800 000 000	2 100 000 000
FR0011169879	21/12/2011	23/03/2022	400 000 000	1 850 000 000	1 450 000 000
FR0011637743	29/11/2013	29/11/2023	350 000 000	1 500 000 000	1 150 000 000

These notes were initially subscribed and continuously held by BPCE and have been purchased at their market value.

This transaction is part of the strategy for optimizing the cash flow of BPCE SFH.